OVERVIEW ON CALL/CUSTOMER SERVICE CENTER AND MEDICAL-RELATED OPPORTUNITIES





Moran, Stahl & Boyer

CALL/CUSTOMER SERVICE CENTER

Types of Call/Customer Service Centers

- Sales and marketing (inbound and outbound)
- Technical support for product or software
- Promotion/membership drive for non-profit/political organizations
- Address general customer service issues (not handled through web . . . want real person)
- Account management interface with existing customer
- Other applications



CALL/CUSTOMER SERVICE CENTER

TIERS OF CUSTOMER SERVICE

These tiers were being transferred off-shore; now being converted to web-based apps.

TIER 3 MORE ADVANCED SUPPORT (UNSCRIPTED) TIER 2 **BASIC TECHNICAL** SUPPORT AND ISSUE **RESOLUTION (SCRIPTED)** TIER 1 **TRANSACTION SUPPORT** (SALES, BASIC ACCOUNT **INFORMATION, ETC.**)

Increased complexity and skill

MS&B

CALL/CUSTOMER SERVICE CENTERS

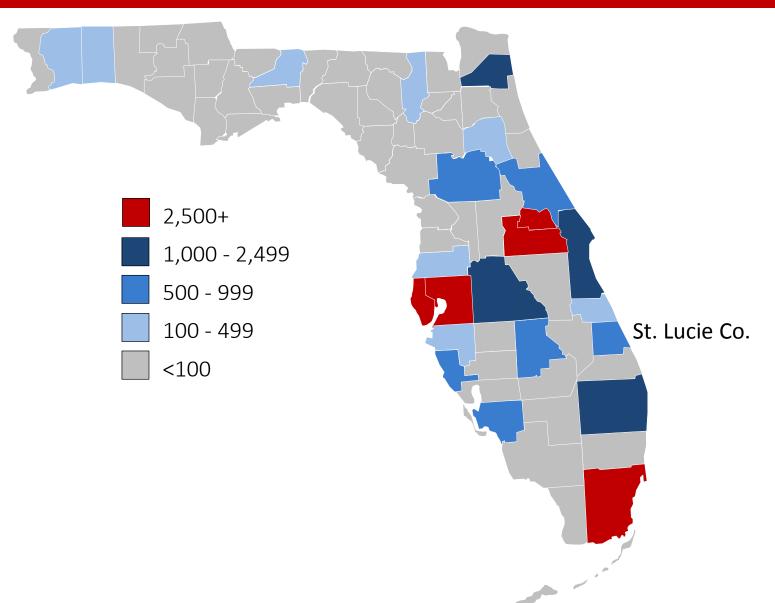
OPERATING TRENDS FOR CALL/CUSTOMER SERVICE CENTERS

- Use of cloud computing increases flexibility
- More web-based services for lower level interface
- Live calls for more complex issues
- More employees working from home . . . with higher skill level
- Multi-channel access . . . e-mail, web, text, voice, apps, etc.
- Government regulations regarding security of consumer financial and personal information
- Social media can impact a company in a very short time frame
- Use of Big Data to "mine" information on customers
- Bi-modal teams focused on now and the future
- Voice biometrics for managing security



CALL/CUSTOMER SERVICE CENTER

EMPLOYMENT WITHIN FLORIDA





TYPES OF BUSINESSES/OPERATIONS

Services

- Hospitals, clinics and medical practices
- Lab services
- IT related: software development, cloud computing, big data analytics, etc.
- R&D support for pharmaceuticals, software and hardware
- Testing and clinical trial services

Products (Equipment, Supplies and Substances)

- Medical devices for diagnostics, therapeutics and prosthetics
- Disposable items
- General and specialty furniture
- Pharmaceuticals and related substances



MEDICAL INDUSTRY DRIVERS

Cost of Delivering Quality Healthcare

Expanding Government Regulations

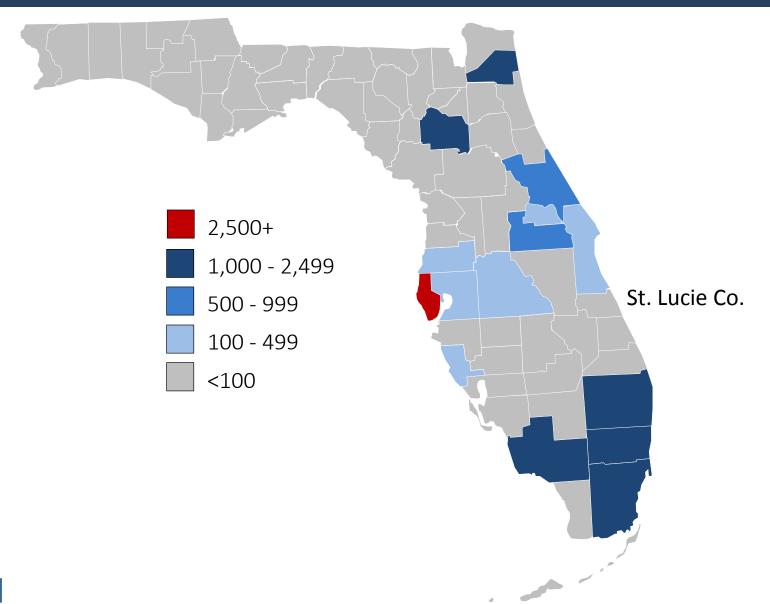
Management of Data/Information is Intensifying (Security) MEDICAL INDUSTRY DRIVERS

Application of Technology (Software and Hardware)

Aging Baby Boomers Adding Stress to System



MEDICAL DEVICE COMPANY EMPLOYMENT





SITE SELECTION

- Major medical operations . . . Driven by "Certificate of Need"
- Support services locate near major operations
- R&D: near HQ's and research partners (universities, etc.)
- Medical device manufacturing
 - □ Real estate: leased building
 - □ Labor supply: hire local and recruit into an area
 - □ Access to airport for executives and major customers
 - □ Ability to engage in clinical trials
 - □ Overall operating costs . . . Depends on life cycle stage



DEFINING OPPORTUNITIES

- Understanding market dynamics
- Knowing our assets . . . Labor skills and training, real estate, access to markets, cost of doing business, quality of life, etc.
- Matching our assets with targeted types of companies
- Engage in local business support and recruiting external companies

