

# Summary of Employment, Demographics, and Commuting Patterns for St. Lucie County, Florida

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March 2015

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## **Executive Summary**

The analysis of employment, demographic characteristics, and commuting patterns for St. Lucie County was conducted at the request of the Economic Development Council of St. Lucie County. This report includes population, labor force, employment by industry, demographics, and commuting patterns for St. Lucie County.

St. Lucie County had a population of 286,832 in 2013. The total labor force was 131,041 in January 2015, an increase of 750 from the previous year. The number of unemployed in January 2015 was 8,772 with an unemployment rate of 6.7 percent, down from 8.9 percent in January 2014. The most recent peak in the county's unemployment rate occurred in August 2010 at 15.0 percent and the rate has dropped by 8.3 percentage points since this peak. The unemployment rate was above the state rate of 5.8 percent in January 2015.

St. Lucie County had 68,671 total industry jobs in the fourth quarter 2014 (the latest data available) and the largest industry by jobs was trade, transportation and utilities with 15,070 jobs. Government was next in size with 12,861 jobs.

In 2013, trade, transportation, and utilities had the largest share of jobs at 22.1 percent, followed by government (18.5 percent). The average wage in 2013 was \$36,173, compared to \$43,651 for Florida. The highest-paying industry in 2013 was information (\$49,532), followed by government (\$44,188).

Total industry employment is projected to increase by 13.2 percent to 235,177 jobs in the workforce region containing St. Lucie County between 2014 and 2022. Construction of buildings is projected to have the highest growth rate from 2014 to 2022 (+46.7 percent), followed by specialty trade contractors (+34.6 percent). Cement masons and concrete finishers (+45.2 percent) and heating, air conditioning, and refrigeration mechanics and installers (+39.1 percent) are projected to have the highest growth rates of all occupations in the region.

A detailed examination of commuting patterns for St. Lucie County shows that the county has a net outflow of workers. In 2011 (the latest annual Census data available), there were 63,688 workers employed in St. Lucie County and 90,471 workers living in the county. Just over 41 percent of workers living in St. Lucie County also work within the county.

St. Lucie County's labor outflow is average for the state at 58.9 percent. The highest rate of labor outflow in Florida is in rural Dixie County where 86.4 percent of workers who live in Dixie County work outside the county. The lowest labor outflow in Florida is in Leon County at 20.1 percent.

There were 53,279 St. Lucie County residents (58.9 percent) who were employed outside the county. Martin, Palm Beach, Indian River, Broward, and Miami-Dade counties were the top

destinations for St. Lucie County residents employed outside of St. Lucie County, accounting for 72.4 percent of the out-migration (38,585 workers).

Of the 26,496 workers who lived outside St. Lucie County and commuted into the county, Martin, Indian River, Palm Beach, Broward, and Miami-Dade counties were the top five counties for in-migration, accounting for 58.6 percent of the total in-migration (15,537 workers).

The commute for St. Lucie County workers is a relatively short one with 41.6 percent of home-to-work commutes being less than 10 miles. Commutes of 10 to 24 miles are done by 19.5 percent of workers, commutes of 25 to 50 miles by 10.7 percent of workers, and commutes of over 50 miles by 28.1 percent of workers.

Commutes into St. Lucie County are also relatively short with 49.9 percent of commutes being less than 10 miles. Commutes of 10 to 24 miles are done by 20.8 percent of workers, commutes of 25 to 50 miles by 6.3 percent of workers, and commutes of over 50 miles by 23.1 percent of workers.

## St. Lucie County Data Population

Area	2013
Florida	19,552,860
St. Lucie County	286,832
Port St. Lucie Metro Area	438,095

Source: U.S. Census Bureau, Population Division.

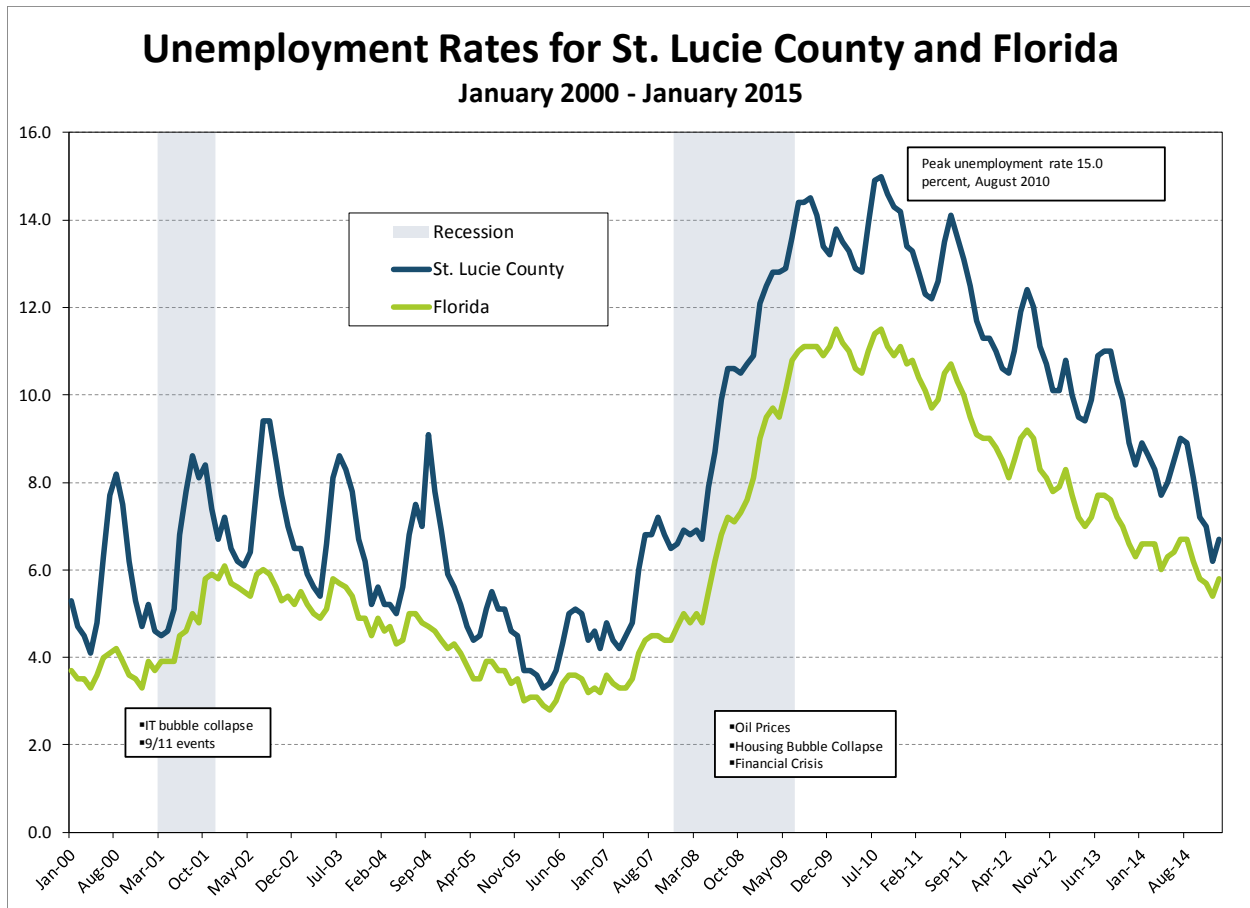
## Labor Force, Employment and Unemployment

Area	January 2015				January 2014			
	LABOR FORCE	EMPLOY- MENT	UNEMPLOYMENT LEVEL	UNEMPLOYMENT RATE (%)	LABOR FORCE	EMPLOY- MENT	UNEMPLOYMENT LEVEL	UNEMPLOYMENT RATE (%)
Florida	9,630,000	9,075,000	554,000	5.8	9,480,000	8,850,000	629,000	6.6
St. Lucie County	131,041	122,269	8,772	6.7	130,291	118,755	11,536	8.9
Port St. Lucie MSA	201,095	188,368	12,727	6.3	198,721	182,754	15,967	8.0

Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics, Local Area Unemployment Statistics program, not seasonally adjusted.

The unemployment rate in St. Lucie County was 6.7 percent in January 2015, down by 2.2 percentage points over the year. In January 2015, St. Lucie County's unemployment rate was 0.9 percentage points higher than the state rate (5.8 percent). Out of a labor force of 131,041 there were 8,772 unemployed St. Lucie County residents.

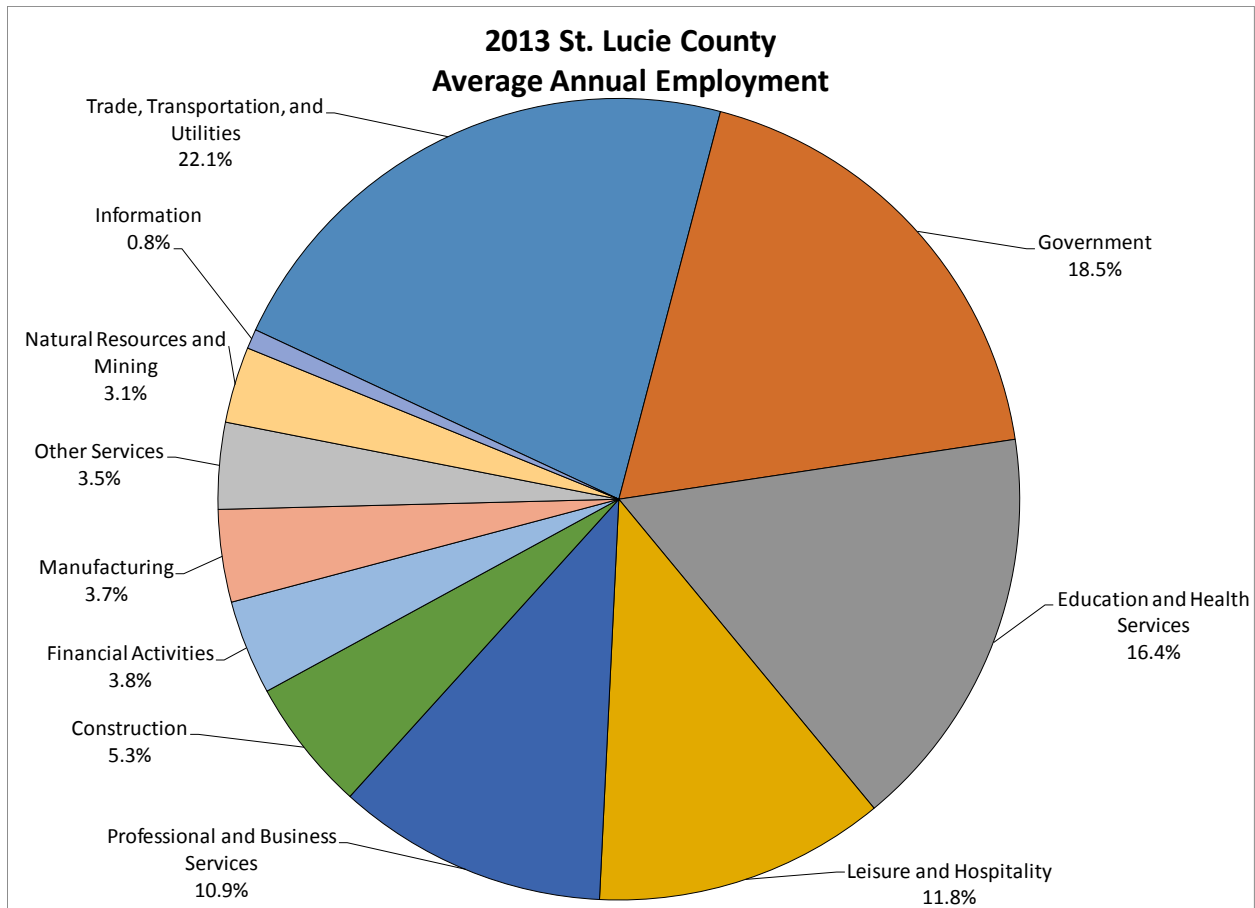
# St. Lucie County Unemployment Rates



Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics, Local Area Unemployment Statistics program, not seasonally adjusted.

St. Lucie County's unemployment rate has been above the state unemployment rate since January 1990 (the earliest comparable records available). The closest the county has come to equaling the state rate was in March 2006 when the county rate was 0.4 percentage point above the state rate.

## St. Lucie County Employment by Industry



Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics, Quarterly Census of Employment and Wages Program.

Goods-producing industries in St. Lucie County comprise 12.3 percent of total industry employment while service-providing industries are 87.7 percent of total industry employment.

## St. Lucie County Employment by Industry Ranking

2014 Third Quarter (latest data available)

Industry	St. Lucie County	Florida
Total	68,671	7,752,146
Trade, Transportation, and Utilities	15,070	1,608,477
Government	12,861	1,040,870
Education and Health Services	11,373	1,151,444
Professional and Business Services	8,060	1,171,006
Leisure and Hospitality	7,774	1,069,116
Construction	3,866	407,219
Manufacturing	2,765	332,271
Other Services	2,724	250,879
Financial Activities	2,477	515,765
Natural Resources and Mining	1,096	62,245
Information	563	135,910

Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics, Quarterly Census of Employment and Wages Program.

In the third quarter of 2014, trade, transportation and utilities led all industries in employment in St. Lucie County. Retail trade (10,059 jobs) represented the largest share (66.7 percent) of this industry.

Total government (12,861 jobs) along with education and health services (11,373 jobs) rounded out the top three industries in St. Lucie County in the third quarter of 2014.

The top three industries represented 57.2 percent of the jobs in St. Lucie County.



## St. Lucie County

### Size of Firm, Third Quarter 2014

Size Code	Employment Range	Establishments		Employment	
		Number	Percent of Total	Number	Percent of Total
0	0	987	16.6	0	0
1	1-4	2,886	48.6	5,663	8.2
2	5-9	905	15.2	5,930	8.6
3	10-19	583	9.8	7,822	11.4
4	20-49	366	6.2	10,702	15.6
5	50-99	124	2.1	8,746	12.7
6	100-249	67	1.1	10,031	14.6
7	250-499	11	0.2	3,806	5.5
8	500-999	8	0.1	5,733	8.3
9	1,000-PLUS	5	0.1	10,238	14.9
TOTALS:		5,942	100.0	68,671	99.8

Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics, Quarterly Census of Employment and Wages Program.

Out of 5,942 total establishments, 4,778 or 80.4 percent employ fewer than 10 employees, but represent 16.9 percent of the total employment.

Out of 5,942 total establishments, 91 or 1.5 percent employ 100 or more employees but represent 43.4 percent of total employment.

## St. Lucie County

### 2013 Annual Average Wages by Industry

Industry	2013 Annual Average Wages	
	St. Lucie County	Florida
Total, All Industries	\$36,173	\$43,651
Information	\$49,532	\$68,514
Government	\$44,188	\$48,376
Education and Health Services	\$42,974	\$45,582
Manufacturing	\$42,929	\$54,087
Financial Activities	\$39,781	\$63,006
Trade, Transportation, and Utilities	\$36,173	\$39,181
Professional and Business Services	\$33,630	\$52,963
Construction	\$32,341	\$42,129
Natural Resources and Mining	\$28,414	\$27,654
Other Services	\$24,351	\$31,139
Leisure and Hospitality	\$19,492	\$22,490

Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics, Quarterly Census of Employment and Wages Program.

## Building Permits

The U.S. Census Bureau is no longer reporting monthly data for St. Lucie County due to sample redesign. Building permits will now be reported annually on the first workday of May. What is presented below is the last available monthly data value for the county.

December 2014, (not seasonally adjusted)

	December 2014	November 2014	December 2013	Over-the-Month Change		Over-the-Year Change	
				Level	Percent	Level	Percent
<b>St. Lucie County</b>	47	41	44	6	14.6	3	6.8
<b>Florida</b>	4,190	3,780	3,650	410	10.8	540	14.8

Source: U.S. Census Bureau.

St. Lucie County building permits totaled 47 in December 2014. This was up 3 (6.8 percent) compared to the same month a year ago.

The peak month in this series for St. Lucie County building permits was September 2005 with 838 units. St. Lucie County starts were down by 94.4 percent in December 2014 from the peak month.

## St. Lucie County

### People Quick Facts

People QuickFacts	St. Lucie County	Florida
Population, 2013 estimate	286,832	19,600,311
Population, 2010 (April 1) estimates base	277,789	18,804,623
Population, percent change - April 1, 2010 to July 1, 2013	3.30%	4.20%
Population, 2010	277,789	18,801,310
Persons under 5 years, percent, 2013	5.30%	5.50%
Persons under 18 years, percent, 2013	21.30%	20.60%
Persons 65 years and over, percent, 2013	22.00%	18.70%
Female persons, percent, 2013	51.20%	51.10%
White alone, percent, 2013 (a)	75.40%	78.10%
Black or African American alone, percent, 2013 (a)	20.00%	16.70%
American Indian and Alaska Native alone, percent, 2013 (a)	0.60%	0.50%
Asian alone, percent, 2013 (a)	1.80%	2.70%
Native Hawaiian and Other Pacific Islander alone, percent, 2013 (a)	0.10%	0.10%
Two or More Races, percent, 2013	2.00%	1.90%
Hispanic or Latino, percent, 2013 (b)	17.20%	23.60%
White alone, not Hispanic or Latino, percent, 2013	60.10%	56.40%
Living in same house 1 year & over, percent, 2009-2013	83.50%	83.70%
Foreign born persons, percent, 2009-2013	14.90%	19.40%
Language other than English spoken at home, pct age 5+, 2009-2013	20.50%	27.40%
High school graduate or higher, percent of persons age 25+, 2009-2013	85.20%	86.10%
Bachelor's degree or higher, percent of persons age 25+, 2009-2013	19.50%	26.40%
Veterans, 2009-2013	26,490	1,569,406
Mean travel time to work (minutes), workers age 16+, 2009-2013	28.3	25.9
Housing units, 2013	136,796	9,047,612
Homeownership rate, 2009-2013	73.00%	67.10%
Housing units in multi-unit structures, percent, 2009-2013	20.50%	30.10%
Median value of owner-occupied housing units, 2009-2013	\$122,900	\$160,200
Households, 2009-2013	106,060	7,158,980
Persons per household, 2009-2013	2.62	2.61
Per capita money income in past 12 months (2013 dollars), 2009-2013	\$23,285	\$26,236
Median household income, 2009-2013	\$43,413	\$46,956
Persons below poverty level, percent, 2009-2013	18.40%	16.30%
(a) Includes persons reporting only one race.		
(b) Hispanics may be of any race, so also are included in applicable race categories.		

Source: U.S. Census Bureau State and County QuickFacts.

## St. Lucie County

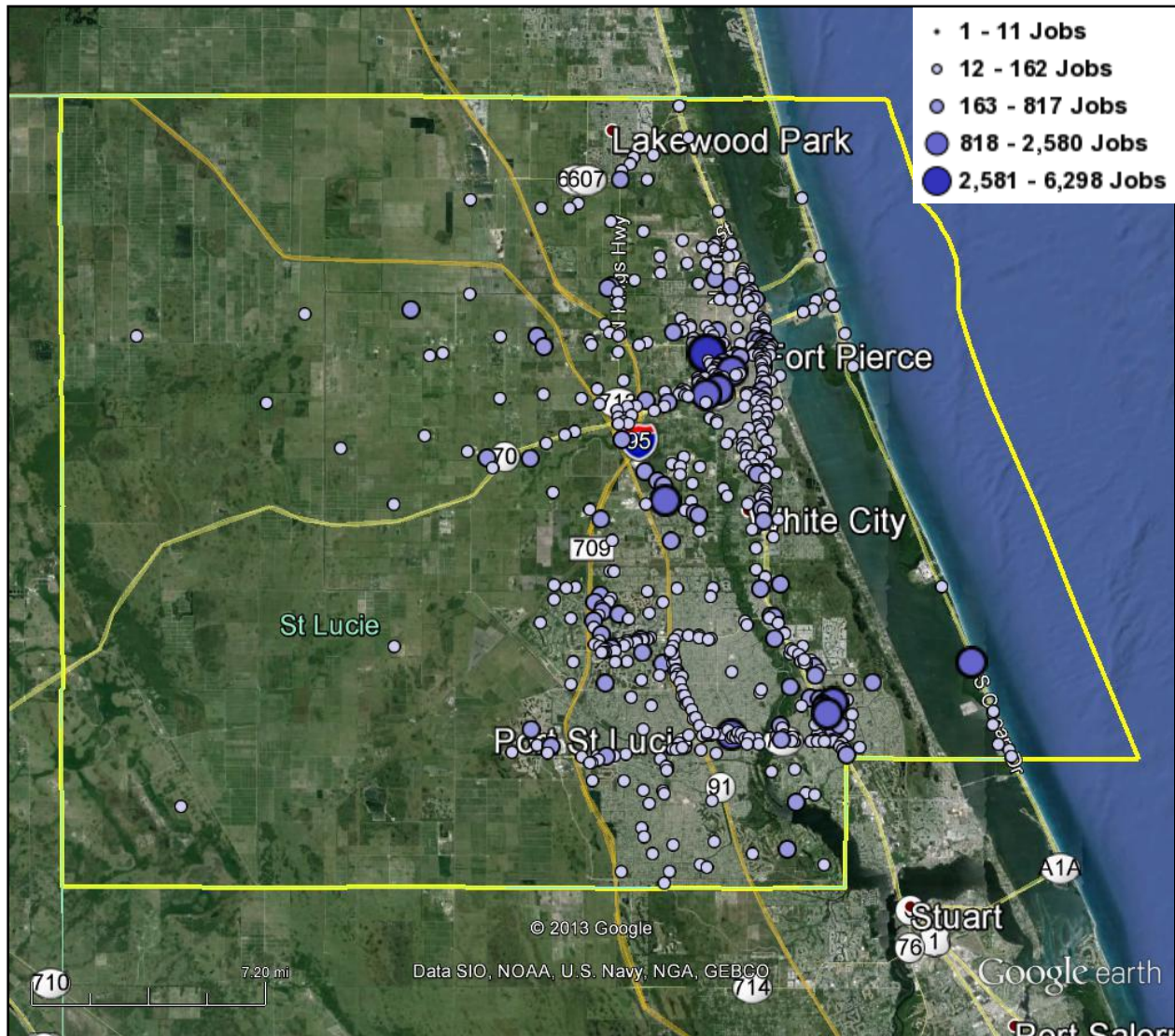
### Business and Geography Quick Facts

<b>Business QuickFacts</b>	<b>St. Lucie County</b>	<b>Florida</b>
Private nonfarm establishments, 2012	4,988	502,414
Private nonfarm employment, 2012	54,068	6,932,382
Private nonfarm employment, percent change, 2011-2012	0.90%	3.00%
Nonemployer establishments, 2012	21,180	1,775,605
Total number of firms, 2007	24,858	2,009,589
Black-owned firms, percent, 2007	12.80%	9.00%
American Indian- and Alaska Native-owned firms, percent, 2007	S	0.50%
Asian-owned firms, percent, 2007	2.40%	3.20%
Native Hawaiian and Other Pacific Islander-owned firms, percent, 2007	F	0.10%
Hispanic-owned firms, percent, 2007	13.90%	22.40%
Women-owned firms, percent, 2007	31.70%	28.90%
Manufacturers shipments, 2007 (\$1,000)	\$916,481	\$104,832,907
Merchant wholesaler sales, 2007 (\$1,000)	\$693,623	\$221,641,518
Retail sales, 2007 (\$1,000)	\$3,697,675	\$262,341,127
Retail sales per capita, 2007	\$14,197	\$14,353
Accommodation and food services sales, 2007 (\$1,000)	\$268,322	\$41,922,059
Building permits, 2013	632	86,752
F: Fewer than 100 firms		
S: Suppressed; does not meet publication standards		

<b>Geography QuickFacts</b>	<b>St. Lucie County</b>	<b>Florida</b>
Land area in square miles, 2010	571.93	53,624.76
Persons per square mile, 2010	485.7	350.6
FIPS Code	111	12
Metropolitan or Micropolitan Statistical Area	Port St. Lucie Metro Area	

Source: U.S. Census Bureau State and County QuickFacts.

## St. Lucie County Workers Work Area Profile Map, Density of Jobs



Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program; Google Earth.

The highest concentration of jobs within St. Lucie County is along U.S. Highway 1 (Federal Highway), clustered around the cities of Port St. Lucie and Fort Pierce. Work locations in St. Lucie County are almost entirely east of Interstate Highway 95 and Florida's Turnpike.

## St. Lucie County Work Area Profile Summary

	Count	Share
<b>Total Primary Jobs</b>		
Total Primary Jobs	63,688	100%
<b>Jobs by Worker Age</b>		
Age 29 or younger	13,587	21.30%
Age 30 to 54	35,546	55.80%
Age 55 or older	14,555	22.90%
<b>Jobs by Earnings</b>		
\$1,250 per month or less	16,397	25.70%
\$1,251 to \$3,333 per month	27,588	43.30%
More than \$3,333 per month	19,703	30.90%
<b>Jobs by NAICS Industry Sector</b>		
Agriculture, Forestry, Fishing and Hunting	3,170	5.00%
Mining, Quarrying, and Oil and Gas Extraction	45	0.10%
Utilities	1,693	2.70%
Construction	3,018	4.70%
Manufacturing	1,957	3.10%
Wholesale Trade	3,893	6.10%
Retail Trade	8,134	12.80%
Transportation and Warehousing	1,142	1.80%
Information	669	1.10%
Finance and Insurance	1,687	2.60%
Real Estate and Rental and Leasing	1,023	1.60%
Professional, Scientific, and Technical Services	2,515	3.90%
Management of Companies and Enterprises	146	0.20%
Administration & Support, Waste Management and Remediation	3,161	5.00%
Educational Services	8,395	13.20%
Health Care and Social Assistance	9,778	15.40%
Arts, Entertainment, and Recreation	1,292	2.00%
Accommodation and Food Services	5,716	9.00%
Other Services (excluding Public Administration)	1,808	2.80%
Public Administration	4,446	7.00%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

Technical note: The data on this and the following pages are derived from the Census Bureau and will differ from the data on pages 7, 8, 9, and 10 which come from Unemployment Tax records.

## St. Lucie County

### Work Area Demographics

<b>Jobs by Worker Race</b>	<b>Count</b>	<b>Share</b>
White Alone	49,838	78.30%
Black or African American Alone	11,267	17.70%
American Indian or Alaska Native Alone	268	0.40%
Asian Alone	1,540	2.40%
Native Hawaiian or Other Pacific Islander Alone	70	0.10%
Two or More Race Groups	705	1.10%
<b>Jobs by Worker Ethnicity</b>		
Not Hispanic or Latino	54,305	85.30%
Hispanic or Latino	9,383	14.70%
<b>Jobs by Worker Educational Attainment</b>		
Less than high school	7,298	11.50%
High school or equivalent, no college	13,438	21.10%
Some college or Associate degree	16,172	25.40%
Bachelor's degree or advanced degree	13,193	20.70%
Educational attainment not available (workers aged 29 or younger)	13,587	21.30%
<b>Jobs by Worker Sex</b>		
Male	29,802	46.80%
Female	33,886	53.20%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

### Private Sector Jobs by Firm Age and Size

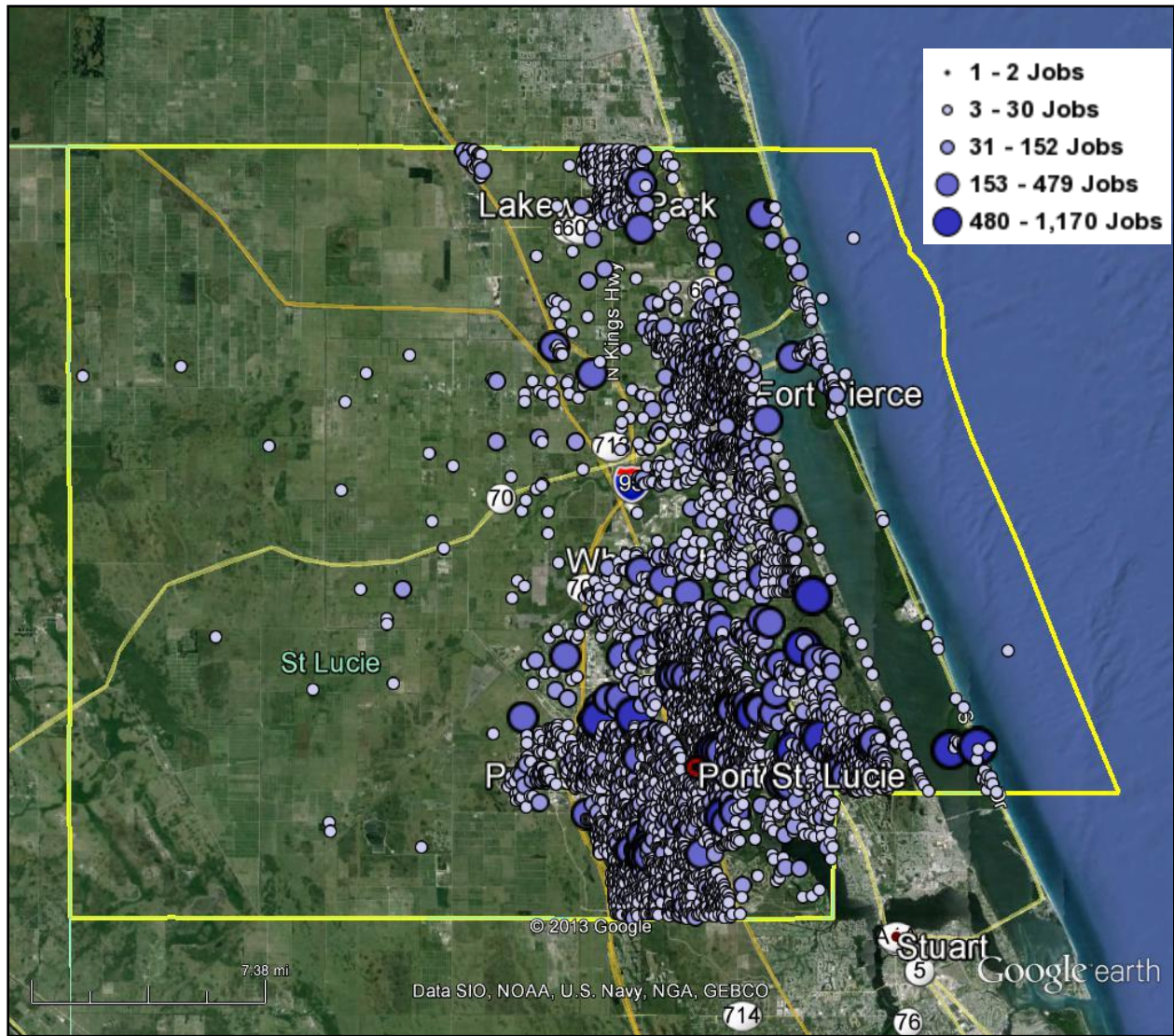
<b>Jobs by Firm Age</b>	<b>Count</b>	<b>Share</b>
0-1 Years	2,219	4.00%
2-3 Years	2,985	5.40%
4-5 Years	3,365	6.10%
6-10 Years	5,497	10.00%
11+ Years	40,821	74.40%
Important Note: Firm Age is available for All Private Jobs only.		
<b>Jobs by Firm Size</b>		
0-19 Employees	12,096	22.00%
20-49 Employees	5,525	10.10%
50-249 Employees	6,109	11.10%
250-499 Employees	2,870	5.20%
500+ Employees	28,287	51.50%
Important Notes: Firm Size is available for All Private Jobs only. For firms 1 year and older, firm size is the national size of the firm in March of the previous year.		

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.



# St. Lucie County

## Home Area Profile Map, Density of Workers' Residences



Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program; Google Earth.

The map of home locations for workers who live within St. Lucie County reflects the division between suburban and rural communities in the county.



## St. Lucie County Home Area Profile Summary

### Workers Who Live Within the Region

	Count	Share
<b>Total Primary Jobs</b>		
Total Primary Jobs	90,471	100%
<b>Jobs by Worker Age</b>		
Age 29 or younger	18,907	20.90%
Age 30 to 54	51,569	57.00%
Age 55 or older	19,995	22.10%
<b>Jobs by Earnings</b>		
\$1,250 per month or less	21,514	23.80%
\$1,251 to \$3,333 per month	39,654	43.80%
More than \$3,333 per month	29,303	32.40%
<b>Jobs by NAICS Industry Sector</b>		
Agriculture, Forestry, Fishing and Hunting	2,713	3.00%
Mining, Quarrying, and Oil and Gas Extraction	45	0.00%
Utilities	957	1.10%
Construction	4,716	5.20%
Manufacturing	3,806	4.20%
Wholesale Trade	4,523	5.00%
Retail Trade	12,653	14.00%
Transportation and Warehousing	2,056	2.30%
Information	1,262	1.40%
Finance and Insurance	2,843	3.10%
Real Estate and Rental and Leasing	1,622	1.80%
Professional, Scientific, and Technical Services	4,513	5.00%
Management of Companies and Enterprises	646	0.70%
Administration & Support, Waste Management and Remediation	5,545	6.10%
Educational Services	8,355	9.20%
Health Care and Social Assistance	14,361	15.90%
Arts, Entertainment, and Recreation	2,065	2.30%
Accommodation and Food Services	8,401	9.30%
Other Services (excluding Public Administration)	2,859	3.20%
Public Administration	6,530	7.20%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

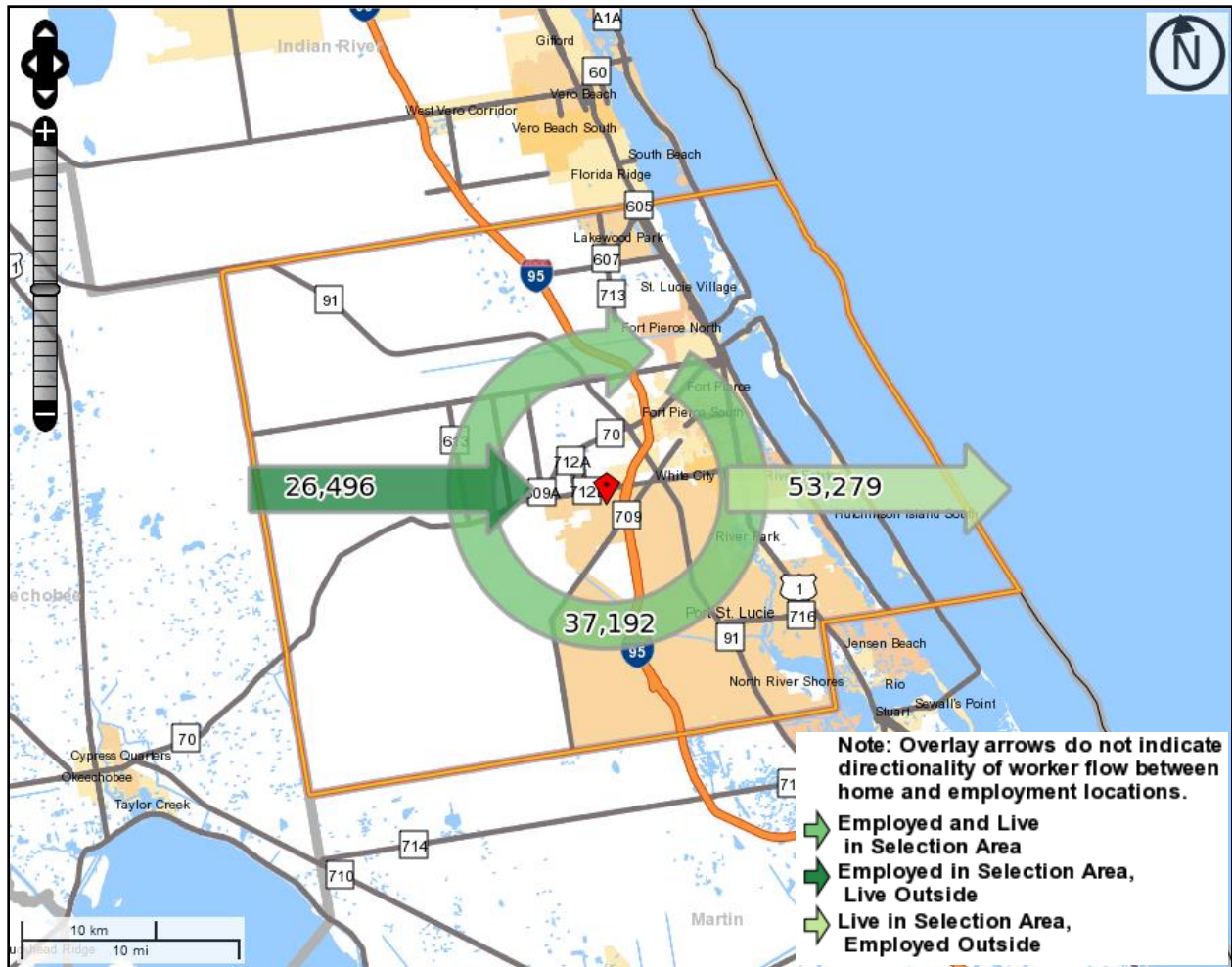
## St. Lucie County

### Home Area Demographics

<b>Jobs by Worker Race</b>	<b>Count</b>	<b>Share</b>
White Alone	70,336	77.70%
Black or African American Alone	16,935	18.70%
American Indian or Alaska Native Alone	341	0.40%
Asian Alone	1,816	2.00%
Native Hawaiian or Other Pacific Islander Alone	90	0.10%
Two or More Race Groups	953	1.10%
<b>Jobs by Worker Ethnicity</b>		
Not Hispanic or Latino	77,909	86.10%
Hispanic or Latino	12,562	13.90%
<b>Jobs by Worker Educational Attainment</b>		
Less than high school	10,250	11.30%
High school or equivalent, no college	19,129	21.10%
Some college or Associate degree	23,325	25.80%
Bachelor's degree or advanced degree	18,860	20.80%
Educational attainment not available (workers aged 29 or younger)	18,907	20.90%
<b>Jobs by Worker Gender</b>		
Male	43,777	48.40%
Female	46,694	51.60%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

# St. Lucie County Labor Inflow/Outflow Map



Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

Of the 63,688 people who were employed in St. Lucie County, 37,192 both lived and worked in the county. There are 26,496 workers who lived outside St. Lucie County and worked within the county. Of the 90,471 workers who lived in St. Lucie County, there were 53,279 residents who worked outside the county. There was a net job outflow of 26,783 workers from the county.

## St. Lucie County

### Labor Inflow/Outflow Summary

<b>Selection Area Labor Market Size (Primary Jobs)</b>	<b>Count</b>	<b>Share</b>
Employed in the Selection Area	63,688	100%
Living in the Selection Area	90,471	142.10%
Net Job Inflow (+) or Outflow (-)	-26,783	-
<b>In-Area Labor Force Efficiency (Primary Jobs)</b>	<b>Count</b>	<b>Share</b>
Living in the Selection Area	90,471	100%
Living and Employed in the Selection Area	37,192	41.10%
Living in the Selection Area but Employed Outside	53,279	58.90%
<b>In-Area Employment Efficiency (Primary Jobs)</b>	<b>Count</b>	<b>Share</b>
Employed in the Selection Area	63,688	100%
Employed and Living in the Selection Area	37,192	58.40%
Employed in the Selection Area but Living Outside	26,496	41.60%
<b>Outflow Job Characteristics (Primary Jobs)</b>	<b>Count</b>	<b>Share</b>
External Jobs Filled by Residents	53,279	100%
Workers Aged 29 or younger	12,040	22.60%
Workers Aged 30 to 54	30,094	56.50%
Workers Aged 55 or older	11,145	20.90%
Workers Earning \$1,250 per month or less	12,765	24.00%
Workers Earning \$1,251 to \$3,333 per month	22,784	42.80%
Workers Earning More than \$3,333 per month	17,730	33.30%
Workers in the "Goods Producing" Industry Class	6,857	12.90%
Workers in the "Trade, Transportation, and Utilities" Industry Class	13,758	25.80%
Workers in the "All Other Services" Industry Class	32,664	61.30%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

## St. Lucie County

### Labor Inflow/Outflow Summary, continued

<b>Inflow Job Characteristics (Primary Jobs)</b>	<b>Count</b>	<b>Share</b>
Internal Jobs Filled by Outside Workers	26,496	100%
Workers Aged 29 or younger	6,720	25.40%
Workers Aged 30 to 54	14,071	53.10%
Workers Aged 55 or older	5,705	21.50%
Workers Earning \$1,250 per month or less	7,648	28.90%
Workers Earning \$1,251 to \$3,333 per month	10,718	40.50%
Workers Earning More than \$3,333 per month	8,130	30.70%
Workers in the "Goods Producing" Industry Class	3,767	14.20%
Workers in the "Trade, Transportation, and Utilities" Industry Class	8,431	31.80%
Workers in the "All Other Services" Industry Class	14,298	54.00%
<b>Interior Flow Job Characteristics (Primary Jobs)</b>	<b>Count</b>	<b>Share</b>
Internal Jobs Filled by Residents	37,192	100%
Workers Aged 29 or younger	6,867	18.50%
Workers Aged 30 to 54	21,475	57.70%
Workers Aged 55 or older	8,850	23.80%
Workers Earning \$1,250 per month or less	8,749	23.50%
Workers Earning \$1,251 to \$3,333 per month	16,870	45.40%
Workers Earning More than \$3,333 per month	11,573	31.10%
Workers in the "Goods Producing" Industry Class	4,423	11.90%
Workers in the "Trade, Transportation, and Utilities" Industry Class	6,431	17.30%
Workers in the "All Other Services" Industry Class	26,338	70.80%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

## Work Destination Summary

### Where Workers are Employed Who Live in St. Lucie County

<b>Total Primary Jobs</b>	<b>Count</b>	<b>Share</b>
Total Primary Jobs	90,471	100%
<b>Where St. Lucie County Workers are Employed</b>		
St. Lucie County	37,192	41.10%
Martin County	14,449	16.00%
Palm Beach County	11,615	12.80%
Indian River County	4,882	5.40%
Broward County	4,278	4.70%
Miami-Dade County	3,361	3.70%
Orange County	2,456	2.70%
Brevard County	1,419	1.60%
Hillsborough County	1,364	1.50%
Polk County	810	0.90%
Lee County	752	0.80%
Pinellas County	685	0.80%
Okeechobee County	678	0.70%
Seminole County	610	0.70%
Duval County	501	0.60%
Volusia County	433	0.50%
Collier County	388	0.40%
Sarasota County	387	0.40%
Manatee County	349	0.40%
Highlands County	334	0.40%
Osceola County	329	0.40%
Leon County	280	0.30%
Alachua County	237	0.30%
Lake County	234	0.30%
Marion County	228	0.30%
All Other Locations	2,220	2.50%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

## Home Destination Summary

### Where Workers Live Who are Employed in St. Lucie County

<b>Total Primary Jobs</b>	<b>Count</b>	<b>Share</b>
Total Primary Jobs	63,688	100%
<b>Where St. Lucie County Workers Live</b>	<b>Count</b>	<b>Share</b>
St. Lucie County	37,192	58.40%
Martin County	4,796	7.50%
Indian River County	3,885	6.10%
Palm Beach County	3,381	5.30%
Broward County	1,844	2.90%
Miami-Dade County	1,631	2.60%
Brevard County	1,176	1.80%
Orange County	979	1.50%
Okeechobee County	932	1.50%
Hillsborough County	693	1.10%
Lee County	637	1.00%
Highlands County	582	0.90%
Polk County	578	0.90%
Pinellas County	445	0.70%
Volusia County	399	0.60%
Seminole County	359	0.60%
Sarasota County	317	0.50%
Collier County	306	0.50%
Manatee County	258	0.40%
Pasco County	250	0.40%
Duval County	248	0.40%
Osceola County	248	0.40%
Lake County	216	0.30%
Hendry County	212	0.30%
Marion County	189	0.30%
All Other Locations	1,935	3.00%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

## Adjacent County Comparisons

### Workers Who Live in St. Lucie County and Work in Martin County

	Live in St. Lucie/ Work in Martin		Workers Who Live in St. Lucie		Workers Who Work in Martin	
	Count	Share	Count	% Paired of Home Only	Count	% Paired of Work Only
Total Primary Jobs	14,449	-	90,471	16.00%	52,064	27.80%
	<b>Paired Total</b>		<b>Home Area Only Total</b>		<b>Work Area Only Total</b>	
<b>Jobs by Worker Age</b>	<b>Count</b>	<b>Share</b>	<b>Count</b>	<b>Share</b>	<b>Count</b>	<b>Share</b>
Total Primary Jobs	14,449	100%	90,471	100%	52,064	100%
Age 29 or younger	3,147	21.8%	18,907	20.9%	11,956	23.0%
Age 30 to 54	8,240	57.0%	51,569	57.0%	28,000	53.8%
Age 55 or older	3,062	21.2%	19,995	22.1%	12,108	23.3%
	<b>Paired Total</b>		<b>Home Area Only Total</b>		<b>Work Area Only Total</b>	
<b>Jobs by Earnings</b>	<b>Count</b>	<b>Share</b>	<b>Count</b>	<b>Share</b>	<b>Count</b>	<b>Share</b>
Total Primary Jobs	14,449	100%	90,471	100%	52,064	100%
\$1,250 per month or less	3,056	21.2%	21,514	23.8%	13,405	25.7%
\$1,251 to \$3,333 per month	7,002	48.5%	39,654	43.8%	22,133	42.5%
More than \$3,333 per month	4,391	30.4%	29,303	32.4%	16,526	31.7%
	<b>Paired Total</b>		<b>Home Area Only Total</b>		<b>Work Area Only Total</b>	
<b>Jobs by Industry Segment</b>	<b>Count</b>	<b>Share</b>	<b>Count</b>	<b>Share</b>	<b>Count</b>	<b>Share</b>
Total Primary Jobs	14,449	100%	90,471	100%	52,064	100%
Goods Producing	1,606	11.1%	11,280	12.5%	6,376	12.2%
Trade, Transportation, and Utilities	2,763	19.1%	20,189	22.3%	11,203	21.5%
All Other Services	10,080	69.8%	59,002	65.2%	34,485	66.2%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program



## Workers Who Live in Martin County and Work in St. Lucie County

	Live in Martin / Work in St. Lucie		Workers Who Live in Martin		Workers Who Work in St. Lucie	
	Count	-	Count	% Paired of Home Only	Count	% Paired of Work Only
Total Primary Jobs	4,796	-	48,504	9.90%	63,688	7.50%
<b>Jobs by Worker Age</b>						
	Paired Total		Home Area Only Total		Work Area Only Total	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	4,796	100.00%	48,504	100.00%	63,688	100.00%
Age 29 or younger	884	18.40%	9,453	19.50%	13,587	21.30%
Age 30 to 54	2,660	55.50%	26,454	54.50%	35,546	55.80%
Age 55 or older	1,252	26.10%	12,597	26.00%	14,555	22.90%
<b>Jobs by Earnings</b>						
	Paired Total		Home Area Only Total		Work Area Only Total	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	4,796	100.00%	48,504	100.00%	63,688	100.00%
\$1,250 per month or less	1,099	22.90%	11,354	23.40%	16,397	25.70%
\$1,251 to \$3,333 per month	1,770	36.90%	18,335	37.80%	27,588	43.30%
More than \$3,333 per month	1,927	40.20%	18,815	38.80%	19,703	30.90%
<b>Jobs by Industry Segment</b>						
	Paired Total		Home Area Only Total		Work Area Only Total	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	4,796	100.00%	48,504	100.00%	63,688	100.00%
Goods Producing	460	9.60%	6,246	12.90%	8,190	12.90%
Trade, Transportation, and Utilities	1,343	28.00%	10,438	21.50%	14,862	23.30%
All Other Services	2,993	62.40%	31,820	65.60%	40,636	63.80%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

## Workers Who Live in St. Lucie County and Work in Palm Beach County

Paired Share of Home/Work Only Areas						
	Live in St. Lucie/ Work in Palm Beach		Workers Who Live in St. Lucie		Workers Who Work in Palm Beach	
	Count	-	Count	% Paired of Home Only	Count	% Paired of Work Only
Total Primary Jobs	11,615	-	90,471	12.80%	482,640	2.40%
<b>Jobs by Worker Age</b>						
	Paired Total		Home Area Only		Work Area Only	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	11,615	100.00%	90,471	100.00%	482,640	100.00%
Age 29 or younger	2,230	19.20%	18,907	20.90%	106,610	22.10%
Age 30 to 54	7,092	61.10%	51,569	57.00%	269,513	55.80%
Age 55 or older	2,293	19.70%	19,995	22.10%	106,517	22.10%
<b>Jobs by Earnings</b>						
	Paired Total		Home Area Only		Work Area Only	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	11,615	100.00%	90,471	100.00%	482,640	100.00%
\$1,250 per month or less	2,232	19.20%	21,514	23.80%	108,840	22.60%
\$1,251 to \$3,333 per month	4,315	37.20%	39,654	43.80%	190,716	39.50%
More than \$3,333 per month	5,068	43.60%	29,303	32.40%	183,084	37.90%
<b>Jobs by Industry Segment</b>						
	Paired Total		Home Area Only		Work Area Only	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	11,615	100.00%	90,471	100.00%	482,640	100.00%
Goods Producing	1,537	13.20%	11,280	12.50%	41,724	8.60%
Trade, Transportation, and Utilities	2,364	20.40%	20,189	22.30%	92,372	19.10%
All Other Services	7,714	66.40%	59,002	65.20%	348,544	72.20%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

## Workers Who Live in Palm Beach County and Work in St. Lucie County

	Live in Palm Beach/Work in St. Lucie		Workers Who Live in Palm Beach		Workers Who Work in St. Lucie	
	Count	-	Count	% Paired of Home Only	Count	% Paired of Work Only
Total Primary Jobs	3,381	-	463,857	0.70%	63,688	5.30%
<b>Jobs by Worker Age</b>						
	Paired Total		Home Area Only Total		Work Area Only Total	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	3,381	100.00%	463,857	100.00%	63,688	100.00%
Age 29 or younger	798	23.60%	97,673	21.10%	13,587	21.30%
Age 30 to 54	1,916	56.70%	260,621	56.20%	35,546	55.80%
Age 55 or older	667	19.70%	105,563	22.80%	14,555	22.90%
<b>Jobs by Earnings</b>						
	Paired Total		Home Area Only Total		Work Area Only Total	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	3,381	100.00%	463,857	100.00%	63,688	100.00%
\$1,250 per month or less	906	26.80%	101,082	21.80%	16,397	25.70%
\$1,251 to \$3,333 per month	1,340	39.60%	178,788	38.50%	27,588	43.30%
More than \$3,333 per month	1,135	33.60%	183,987	39.70%	19,703	30.90%
<b>Jobs by Industry Segment</b>						
	Paired Total		Home Area Only Total		Work Area Only Total	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	3,381	100.00%	463,857	100.00%	63,688	100.00%
Goods Producing	395	11.70%	41,753	9.00%	8,190	12.90%
Trade, Transportation, and Utilities	1,223	36.20%	93,808	20.20%	14,862	23.30%
All Other Services	1,763	52.10%	328,296	70.80%	40,636	63.80%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program.

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