Summary of Employment, Demographics, and Commuting Patterns for St. Lucie County, Florida



June 2023

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Labor Shed Analysis

A labor shed analysis is defined as where workers work and where workers live relative to a user-defined selection area. This analysis helps to determine where a labor market draws its commuting workers. Labor shed studies can draw comparisons between various geographies including state, Congressional District, Metropolitan Statistical Area (MSA), county, Workforce Investment Area (WIA), Zip Code, and Census tract. By indicating how many of the selection area workers work outside the area, labor sheds can help identify potential pools of workers who would be available for work in the user-defined area.

Labor shed studies provide economic developers and existing or prospective employers a tool to understand the local labor market and make informed expansion and site selection decisions. In addition, labor shed studies can help indicate potential impacts from environmental, social, or economic incidents.

OnTheMap, Census Bureau

OnTheMap is a mapping and reporting tool developed by the U.S. Census Bureau showing employment and home locations of workers with companion reports for user-defined areas. It is the first synthetic data product released by the Census Bureau. OnTheMap is an important tool for Florida to perform labor inflow/outflow analyses and provide commuting data to planning and economic development agencies as well as Regional Workforce Boards. OnTheMap data is also used by the Department of Economic Opportunity to help quantify natural disaster impacts for emergency management agencies based on where workers live and where they work.

OnTheMap integrates existing data from state-supplied administrative records on workers and employers with existing federal censuses, surveys, and other administrative records. The state Labor Market Information (LMI) agencies supply key data from unemployment wage records and from businesses each quarter. The Census Bureau merges the state-supplied data with current demographic information to produce the data found in OnTheMap. By combining data from different administrative sources, censuses, and surveys, the Census Bureau produces local employment information that was not previously available.

Florida Department of Economic Opportunity, Bureau of Workforce Statistics and Economic Research (WSER)

The Florida Department of Economic Opportunity, Bureau of Workforce Statistics and Economic Research (WSER), produces, analyzes, and distributes labor statistics to improve economic decision making. These data are produced as part of the federal/state cooperative statistical program with the U.S. Department of Labor, Bureau of Labor Statistics, and the Employment and Training Administration.

Executive Summary

The analysis of workforce and demographic characteristics, including commuting patterns of St. Lucie County was conducted to provide economic data on the population and labor force living or working in the county. The report is useful for detailing where workers work and live in order to align resources. This report includes population, labor force, and demographics for St. Lucie County.

Workers employed in St. Lucie County are clustered in the Health Care and Social Assistance (15.2%), and Retail Trade (13.0%) industries. Workers living in St. Lucie County are concentrated in the Health Care and Social Assistance (17.0%), and Retail Trade (13.1%) industries.

A detailed examination of commuting patterns for St. Lucie County shows that the county has a net outflow of -41,999 workers. Using the latest annual Census data available, there were 75,039 workers employed in St. Lucie County and 117,038 workers living in St. Lucie County. Of the workers who lived in the county, 72,717 workers (62.1%) were employed outside the county.

With 62.1% of workers who reside in St. Lucie County employed outside the county, St. Lucie County was ranked 33 of 67 for the highest outflow rankings among Florida counties. Miami-Dade County (21.4%) had the lowest outflow rate, followed by Leon County (21.6%) and Duval County (25.0%). Glades County (84.5%), Jefferson County (81.6%), and Union County (80.3%) had the highest worker outflow rates.

Of the 72,717 St. Lucie County workers employed outside the county, the top destination counties are Martin County (20,076 workers), Palm Beach County (16,348 workers), and Indian River County (6,364 workers). Of the 30,718 St. Lucie County workers living outside the county, the top origin counties are Martin County (5,154 workers), Indian River County (4,930 workers), and Palm Beach County (3,961 workers).

People QuickFacts

	St. Lucie County	Florida	United States
Population			
Population Estimates, July 1, 2022, (V2022)	358,704	22,244,823	333,287,557
Population estimates base, April 1, 2020, (V2022)	329,227	21,538,226	331,449,520
Population, percent change - April 1, 2020 (estimates base) to July 1, 2022, (V2022)	9.0%	3.3%	0.6%
Population, Census, April 1, 2020	329,226	21,538,187	331,449,281
Population, Census, April 1, 2010	277,789	18,801,310	308,745,538
Age and Sex			
Persons under 5 years, percent	4.9%	5.1%	5.7%
Persons under 18 years, percent	19.7%	19.7%	22.2%
Persons 65 years and over, percent	24.4%	21.1%	16.8%
Female persons, percent	50.9%	50.8%	50.5%
Race and Hispanic Origin			
White alone, percent	72.5%	76.9%	75.8%
Black or African American alone, percent(a)	22.3%	17.0%	13.6%
American Indian and Alaska Native alone, percent(a)	0.6%	0.5%	1.3%
Asian alone, percent(a)	2.0%	3.0%	6.1%
Native Hawaiian and Other Pacific Islander alone, percent(a)	0.1%	0.1%	0.3%
Two or More Races, percent	2.5%	2.4%	2.9%
Hispanic or Latino, percent(b)	21.1%	26.8%	18.9%
White alone, not Hispanic or Latino, percent	53.9%	52.7%	59.3%
Population Characteristics			
Veterans, 2017-2021	25,395	1,389,309	17,431,290
Foreign born persons, percent, 2017-2021	16.7%	21.0%	13.6%
Housing			
Housing units, July 1, 2022, (V2022)	160,601	10,257,426	143,786,655
Owner-occupied housing unit rate, 2017-2021	75.9%	66.5%	64.6%
Median value of owner-occupied housing units, 2017-2021	\$231,000	\$248,700	\$244,900
Median selected monthly owner costs -with a mortgage, 2017-2021	\$1,540	\$1,618	\$1,697
Median selected monthly owner costs -without a mortgage, 2017-2021	\$543	\$540	\$538
Median gross rent, 2017-2021	\$1,282	\$1,301	\$1,163
Building permits, 2022	6,470	211,962	1,665,088

Legend

The vintage year (e.g., V2016) refers to the final year of the series (2010 thru 2016). Different vintage years of estimates are not comparable. Fact Notes

- (a) Includes persons reporting only one race
- (b) Hispanics may be of any race, so also are included in applicable race categories
- (c) Economic Census Puerto Rico data are not comparable to U.S. Economic Census data

Value Flags

- "-" No or too few sample observations were available to compute an estimate.
- "D" Suppressed to avoid disclosure of confidential information
- "F" Fewer than 25 firms
- "NA" Not available
- "S" Suppressed; does not meet publication standards
- "Z" Value greater than zero but less than half unit of measure shown

Source: U.S. Census Bureau, State & County QuickFacts.

People QuickFacts (continued)

	St. Lucie County	Florida	United States
Families & Living Arrangements			
Households, 2017-2021	122,186	8,157,420	124,010,992
Persons per household, 2017-2021	2.63	2.57	2.60
Living in same house 1 year ago, percent of persons age 1 year+, 2017-2021	88.9%	85.2%	86.6%
Language other than English spoken at home, percent of persons age 5 years+, 2017- 2021	23.1%	29.8%	21.7%
Computer and Internet Use			
Households with a computer, percent, 2017-2021	94.7%	94.3%	93.1%
Households with a broadband Internet subscription, percent, 2017-2021	89.8%	87.2%	87.0%
Education			
High school graduate or higher, percent of persons age 25 years+, 2017-2021	88.2%	89.0%	88.9%
Bachelor's degree or higher, percent of persons age 25 years+, 2017-2021	24.2%	31.5%	33.7%
Health			
With a disability, under age 65 years, percent, 2017-2021	9.9%	8.7%	8.7%
Persons without health insurance, under age 65 years, percent	18.1%	15.1%	9.8%
Economy			
In civilian labor force, total, percent of population age 16 years+, 2017-2021	55.8%	59.0%	63.1%
In civilian labor force, female, percent of population age 16 years+, 2017-2021	52.1%	54.8%	58.7%
Total accommodation and food services sales, 2017 (\$1,000)(c)	456,735	67,950,386	938,237,077
Total health care and social assistance receipts/revenue, 2017 (\$1,000)(c)	1,853,025	155,283,578	2,527,903,275
Total transportation and warehousing receipts/revenue, 2017 (\$1,000)(c)	142,827	68,145,959	895,225,411
Total retail sales, 2017 (\$1,000)(c)	3,794,883	333,134,553	4,949,601,481
Total retail sales per capita, 2017(c)	\$12,116	\$15,881	\$15,224
Transportation			
Mean travel time to work (minutes), workers age 16 years+, 2017-2021	28.5	27.9	26.8
Income & Poverty			
Median household income (in 2021 dollars), 2017-2021	\$59,807	\$61,777	\$69,021
Per capita income in past 12 months (in 2021 dollars), 2017-2021	\$31,289	\$35,216	\$37,638
Persons in poverty, percent	11.4%	13.1%	11.6%

Legend

The vintage year (e.g., V2016) refers to the final year of the series (2010 thru 2016). Different vintage years of estimates are not comparable. Fact Notes

- (a) Includes persons reporting only one race
- (b) Hispanics may be of any race, so also are included in applicable race categories
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Source: U.S. Census Bureau, State & County QuickFacts.

Business and Geography QuickFacts

	St. Lucie County	Florida	United States
Businesses			
Total employer establishments, 2021	6,758	616,961	8,148,606
Total employment, 2021	67,795	8,877,389	128,346,299
Total annual payroll, 2021 (\$1,000)	2,823,824	492,355,693	8,278,573,947
Total employment, percent change, 2020-2021	0.1%	-2.3%	-4.3%
Total nonemployer establishments, 2019	31,365	2,508,552	27,104,006
All employer firms, Reference year 2017	4,588	438,491	5,744,643
Men-owned employer firms, Reference year 2017	2,867	261,671	3,480,438
Women-owned employer firms, Reference year 2017	691	93,163	1,134,549
Minority-owned employer firms, Reference year 2017	756	102,627	1,014,958
Nonminority-owned employer firms, Reference year 2017	3,380	309,451	4,371,152
Veteran-owned employer firms, Reference year 2017	354	28,391	351,237
Nonveteran-owned employer firms, Reference year 2017	3,735	382,527	4,968,606
Geography			
Population per square mile, 2020	575.9	401.4	93.8
Land area in square miles, 2020	571.66	53,652.17	3,533,038.28
FIPS Code	12111	12	1

Source: U.S. Census Bureau, State & County QuickFacts.

Labor Force, Employment, and Unemployment

	March 2023				March 2	022		
	LABOR	EMPLOY-	UNEMPLO	OYMENT	LABOR	EMPLOY-	UNEMPL	OYMENT
	FORCE	MENT	LEVEL	RATE (%)	FORCE	MENT	LEVEL	RATE (%)
Workforce Region 20	306,336	297,468	8,868	2.9	298,211	288,584	9,627	3.2
Indian River County	68,935	66,841	2,094	3.0	68,139	65,884	2,255	3.3
Martin County	77,887	75,981	1,906	2.4	75,582	73,564	2,018	2.7
St. Lucie County	159,514	154,646	4,868	3.1	154,490	149,136	5,354	3.5
Florida	11,027,000	10,745,000	281,000	2.6	10,656,000	10,339,000	317,000	3.0
United States	166,783,000	160,741,000	6,043,000	3.6	164,274,000	158,106,000	6,168,000	3.8

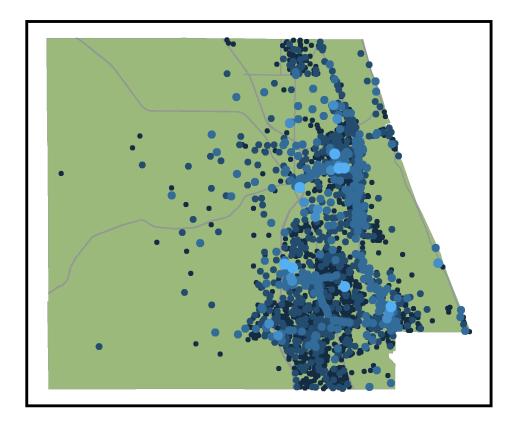
Source: U.S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics.

Population

	Population Estimate (as of July 1)							
	2015	2016	2017	2018	2019	2020	2021	2022
Workforce Region 20	600,275	615,050	627,105	638,354	649,220	650,525	668,346	688,062
Indian River County	147,434	151,159	154,241	157,187	159,923	160,439	163,814	167,352
Martin County	155,559	158,325	159,701	160,742	161,000	158,658	160,249	162,006
St. Lucie County	297,282	305,566	313,163	320,425	328,297	331,428	344,283	358,704
Florida	20,209,042	20,613,477	20,963,613	21,244,317	21,477,737	21,589,602	21,828,069	22,244,823
United States	320,635,163	322,941,311	324,985,539	326,687,501	328,239,523	331,511,512	332,031,554	333,287,557

Source: U.S. Census Bureau, Population Division.

Where Workers Work in St. Lucie County - Job Counts



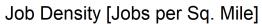
Job Count [Jobs per Census Block]

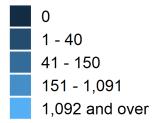
- 1 5
- 6 37
- 38 415
- 416 1,171
- 1,172 6,046

Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Where Workers Work in St. Lucie County - Job Density







Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

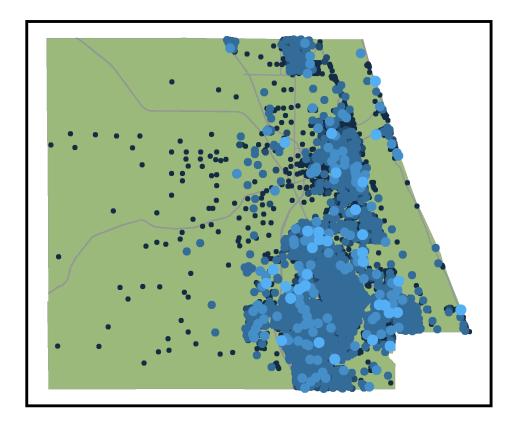
Work Area Profile Summary

	Count	Share
Total Primary Jobs	75,039	100.0%
Jobs by Worker Age		
Age 29 or younger	15,830	21.1%
Age 30 to 54	38,890	51.8%
Age 55 or older	20,319	27.1%
Jobs by Earnings		
\$1,250 per month or less	16,174	21.6%
\$1,251 to \$3,333 per month	29,408	39.2%
More than \$3,333 per month	29,457	39.3%
Jobs by NAICS Industry Sector		
Agriculture, Forestry, Fishing and Hunting	562	0.7%
Mining, Quarrying, and Oil and Gas Extraction	14	0.0%
Utilities	1,247	1.7%
Construction	5,702	7.6%
Manufacturing	4,350	5.8%
Wholesale Trade	2,404	3.2%
Retail Trade	9,792	13.0%
Transportation and Warehousing	1,937	2.6%
Information	429	0.6%
Finance and Insurance	1,284	1.7%
Real Estate and Rental and Leasing	1,507	2.0%
Professional, Scientific, and Technical Services	3,848	5.1%
Management of Companies and Enterprises	188	0.3%
Administration & Support, Waste Management and Remediation	6,246	8.3%
Educational Services	7,972	10.6%
Health Care and Social Assistance	11,418	15.2%
Arts, Entertainment, and Recreation	1,389	1.9%
Accommodation and Food Services	6,769	9.0%
Other Services (excluding Public Administration)	2,538	3.4%
Public Administration	5,443	7.3%

Work Area Profile Summary - Demographics

	Count	Share
Jobs by Worker Race		
White Alone	56,175	74.9%
Black or African American Alone	15,486	20.6%
American Indian or Alaska Native Alone	338	0.5%
Asian Alone	1,757	2.3%
Native Hawaiian or Other Pacific Islander Alone	97	0.1%
Two or More Race Groups	1,186	1.6%
Jobs by Worker Ethnicity		
Not Hispanic or Latino	60,414	80.5%
Hispanic or Latino	14,625	19.5%
Jobs by Worker Educational Attainment		
Less than high school	10,118	13.5%
High school or equivalent, no college	16,271	21.7%
Some college or Associate degree	18,827	25.1%
Bachelor's degree or advanced degree	13,993	18.6%
Educational attainment not available (workers aged 29 or younger)	15,830	21.1%
Jobs by Worker Sex		
Male	37,605	50.1%
Female	37,434	49.9%

Where Workers Live in St. Lucie County - Job Holder Counts

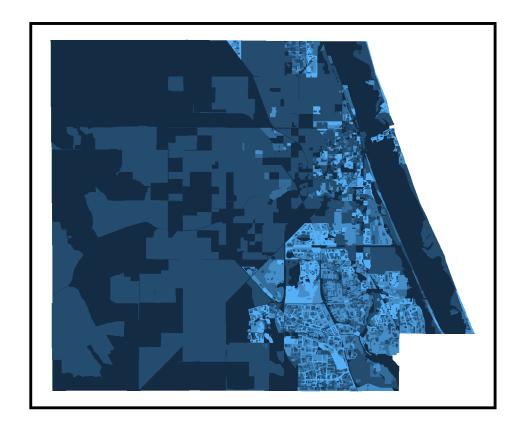


Job Holder Count [Job Holders per Census Block]

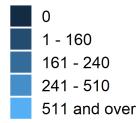
- 1 16
- 17 22
- 23 80
- **81 196**
- **197 462**

Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Where Workers Live in St. Lucie County - Job Holder Density



Job Holder Density [Job Holders per Sq. Mile]



Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

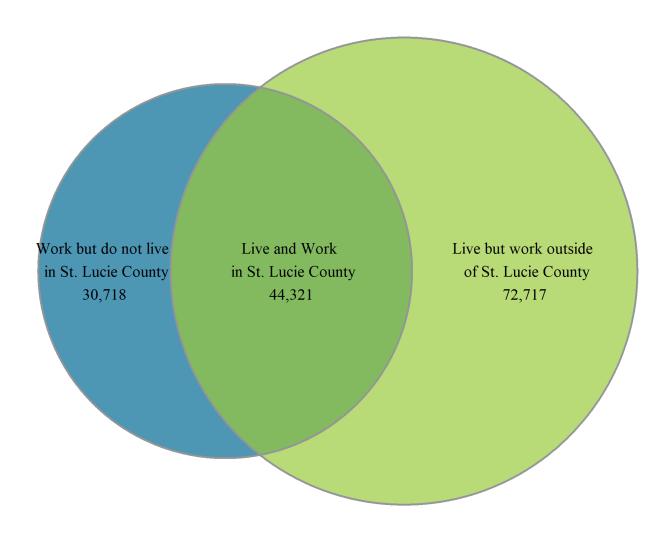
Home Area Profile Summary

	Count	Share
Total Primary Jobs	117,038	100.0%
Jobs by Worker Age		
Age 29 or younger	24,001	20.5%
Age 30 to 54	61,245	52.3%
Age 55 or older	31,792	27.2%
Jobs by Earnings		
\$1,250 per month or less	24,574	21.0%
\$1,251 to \$3,333 per month	43,875	37.5%
More than \$3,333 per month	48,589	41.5%
Jobs by NAICS Industry Sector		
Agriculture, Forestry, Fishing and Hunting	1,056	0.9%
Mining, Quarrying, and Oil and Gas Extraction	38	0.0%
Utilities	901	0.8%
Construction	9,414	8.0%
Manufacturing	6,442	5.5%
Wholesale Trade	4,329	3.7%
Retail Trade	15,343	13.1%
Transportation and Warehousing	3,548	3.0%
Information	1,199	1.0%
Finance and Insurance	3,309	2.8%
Real Estate and Rental and Leasing	2,158	1.8%
Professional, Scientific, and Technical Services	6,680	5.7%
Management of Companies and Enterprises	1,026	0.9%
Administration & Support, Waste Management and Remediation	9,031	7.7%
Educational Services	8,835	7.5%
Health Care and Social Assistance	19,900	17.0%
Arts, Entertainment, and Recreation	2,494	2.1%
Accommodation and Food Services	10,263	8.8%
Other Services (excluding Public Administration)	3,807	3.3%
Public Administration	7,265	6.2%

Home Area Profile Summary - Demographics

	Count	Share
Jobs by Worker Race		
White Alone	86,280	73.7%
Black or African American Alone	25,790	22.0%
American Indian or Alaska Native Alone	514	0.4%
Asian Alone	2,453	2.1%
Native Hawaiian or Other Pacific Islander Alone	125	0.1%
Two or More Race Groups	1,876	1.6%
Jobs by Worker Ethnicity		
Not Hispanic or Latino	95,140	81.3%
Hispanic or Latino	21,898	18.7%
Jobs by Worker Educational Attainment		
Less than high school	15,433	13.2%
High school or equivalent, no college	25,271	21.6%
Some college or Associate degree	29,726	25.4%
Bachelor's degree or advanced degree	22,607	19.3%
Educational attainment not available (workers aged 29 or younger)	24,001	20.5%
Jobs by Worker Sex		
Male	58,190	49.7%
Female	58,848	50.3%

Labor Inflow/Outflow Map



Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Of the 75,039 people who are employed in St. Lucie County, 44,321 (59.1%) live and work in the county. There are 30,718 (40.9%) workers who live outside St. Lucie County and work within the county. Of the 117,038 workers who live within St. Lucie County, 72,717 (62.1%) residents work outside the county. There is a net outflow of -41,999 workers from St. Lucie County.

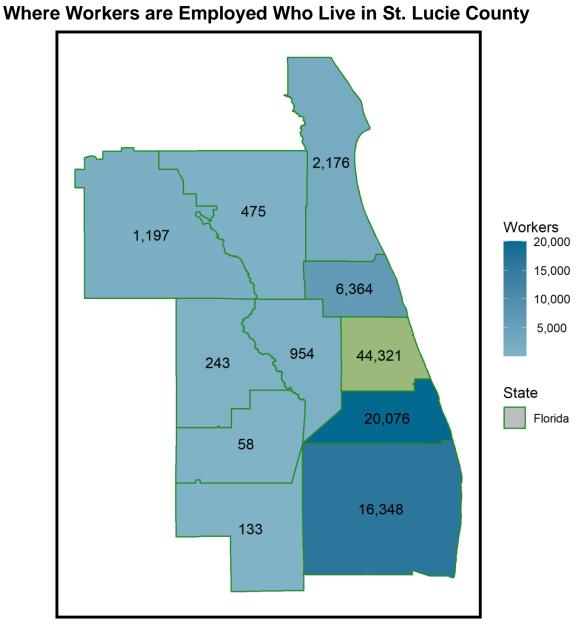
Labor Inflow/Outflow Summary

	Count	Share
St. Lucie County Labor Market Size (Primary Jobs)		
Employed in the Selection Area	75,039	100.0%
Living in the Selection Area	117,038	156.0%
Net Job Inflow (+) or Outflow (-)	-41,999	-
St. Lucie County Labor Force Efficiency (Primary Jobs)		
Living in the Selection Area	117,038	100.0%
Living and Employed in the Selection Area	44,321	37.9%
Living in the Selection Area but Employed Outside	72,717	62.1%
St. Lucie County Employment Efficiency (Primary Jobs)		
Employed in the Selection Area	75,039	100.0%
Employed and Living in the Selection Area	44,321	59.1%
Employed in the Selection Area but Living Outside	30,718	40.9%
Outflow Job Characteristics		
External Jobs Filled by Residents	72,717	100.0%
Workers Aged 29 or younger	15,014	20.6%
Workers Aged 30 to 54	37,971	52.2%
Workers Aged 55 or older	19,732	27.1%
Workers Earning \$1,250 per month or less	15,365	21.1%
Workers Earning \$1,251 to \$3,333 per month	25,940	35.7%
Workers Earning More than \$3,333 per month	31,412	43.2%
Workers in the "Goods Producing" Industry Class	10,799	14.9%
Workers in the "Trade, Transportation, and Utilities" Industry Class	17,168	23.6%
Workers in the "All Other Services" Industry Class	44,750	61.5%

Labor Inflow/Outflow Summary (continued)

, , ,	Count	Share
Inflow Job Characteristics (Primary Jobs)		
Internal Jobs Filled by Outside Workers	30,718	100.0%
Workers Aged 29 or younger	6,843	22.3%
Workers Aged 30 to 54	15,616	50.8%
Workers Aged 55 or older	8,259	26.9%
Workers Earning \$1,250 per month or less	6,965	22.7%
Workers Earning \$1,251 to \$3,333 per month	11,473	37.3%
Workers Earning More than \$3,333 per month	12,280	40.0%
Workers in the "Goods Producing" Industry Class	4,477	14.6%
Workers in the "Trade, Transportation, and Utilities" Industry Class	8,427	27.4%
Workers in the "All Other Services" Industry Class	17,814	58.0%
Interior Flow Job Characteristics (Primary Jobs)		
Internal Jobs Filled by Residents	44,321	100.0%
Workers Aged 29 or younger	8,987	20.3%
Workers Aged 30 to 54	23,274	52.5%
Workers Aged 55 or older	12,060	27.2%
Workers Earning \$1,250 per month or less	9,209	20.8%
Workers Earning \$1,251 to \$3,333 per month	17,935	40.5%
Workers Earning More than \$3,333 per month	17,177	38.8%
Workers in the "Goods Producing" Industry Class	6,151	13.9%
Workers in the "Trade, Transportation, and Utilities" Industry Class	6,953	15.7%
Workers in the "All Other Services" Industry Class	31,217	70.4%

Work Destination Summary - Neighboring County Map



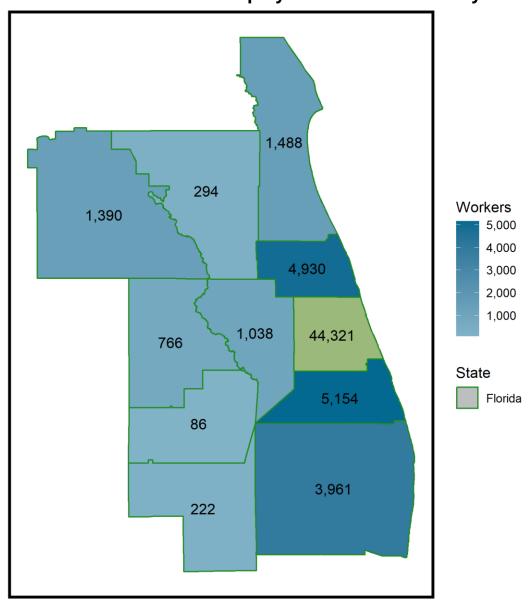
Note: The target county (in green) shows people that live in and work in St. Lucie County.

Work Destination Summary Table

Where Workers are Employed Who Live in St. Lucie County

Where Workers are Employed Who Live in St. Lu	Count	Share
Total Primary Jobs	117,038	100.0%
Job Counts by Counties Where Workers are Employed -		
Primary Jobs		
St. Lucie County, FL	44,321	37.9%
Martin County, FL	20,076	17.2%
Palm Beach County, FL	16,348	14.0%
Indian River County, FL	6,364	5.4%
Broward County, FL	5,711	4.9%
Miami-Dade County, FL	3,756	3.2%
Orange County, FL	3,457	3.0%
Brevard County, FL	2,176	1.9%
Hillsborough County, FL	2,030	1.7%
Polk County, FL	1,197	1.0%
Lee County, FL	1,105	0.9%
Okeechobee County, FL	954	0.8%
Pinellas County, FL	935	0.8%
Seminole County, FL	837	0.7%
Duval County, FL	798	0.7%
Volusia County, FL	523	0.4%
Collier County, FL	521	0.4%
Manatee County, FL	479	0.4%
Osceola County, FL	475	0.4%
Sarasota County, FL	458	0.4%
Lake County, FL	437	0.4%
Pasco County, FL	323	0.3%
Alachua County, FL	312	0.3%
Charlotte County, FL	257	0.2%
Leon County, FL	249	0.2%
All Other Locations	2,939	2.5%

Home Destination Summary - Neighboring County Map Where Workers Live Who are Employed in St. Lucie County



Note: The target county (in green) shows people that live in and work in St. Lucie County.

Home Destination Summary Table

Where Workers Live Who are Employed in St. Lucie County

	Count	Share
Total Primary Jobs	75,039	100.0%
Job Counts by Counties Where Workers are Employed -		
Primary Jobs		
St. Lucie County, FL	44,321	59.1%
Martin County, FL	5,154	6.9%
Indian River County, FL	4,930	6.6%
Palm Beach County, FL	3,961	5.3%
Broward County, FL	2,171	2.9%
Miami-Dade County, FL	1,670	2.2%
Brevard County, FL	1,488	2.0%
Polk County, FL	1,390	1.9%
Orange County, FL	1,082	1.4%
Okeechobee County, FL	1,038	1.4%
Hillsborough County, FL	784	1.0%
Highlands County, FL	766	1.0%
Lee County, FL	762	1.0%
Volusia County, FL	472	0.6%
Pinellas County, FL	399	0.5%
Pasco County, FL	390	0.5%
Seminole County, FL	337	0.4%
Collier County, FL	313	0.4%
Osceola County, FL	294	0.4%
Lake County, FL	282	0.4%
Duval County, FL	269	0.4%
Sarasota County, FL	268	0.4%
Manatee County, FL	262	0.3%
Hendry County, FL	222	0.3%
Marion County, FL	176	0.2%
All Other Locations	1,838	2.4%

Florida Department of Economic Opportunity Bureau of Workforce Statistics and Economic Research (WSER)

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