Summary of Employment, Demographics, and Commuting Patterns for St. Lucie County, Florida



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Labor Shed Analysis

A labor shed analysis is defined as where workers work and where workers live relative to a user-defined selection area. This analysis helps to determine where a labor market draws its commuting workers. Labor shed studies can draw comparisons between various geographies including state, Congressional District, Metropolitan Statistical Area (MSA), county, Workforce Investment Area (WIA), Zip Code, and Census tract. By indicating how many of the selection area workers work outside the area, labor sheds can help identify potential pools of workers who would be available for work in the user-defined area.

Labor shed studies provide economic developers and existing or prospective employers a tool to understand the local labor market and make informed expansion and site selection decisions. In addition, labor shed studies can help indicate potential impacts from environmental, social, or economic incidents.

OnTheMap, Census Bureau

OnTheMap is a mapping and reporting tool developed by the U.S. Census Bureau showing employment and home locations of workers with companion reports for user-defined areas. It is the first synthetic data product released by the Census Bureau. OnTheMap is an important tool for Florida to perform labor inflow/outflow analyses and provide commuting data to planning and economic development agencies as well as Regional Workforce Boards. OnTheMap data is also used by the Department of Economic Opportunity to help quantify natural disaster impacts for emergency management agencies based on where workers live and where they work.

OnTheMap integrates existing data from state-supplied administrative records on workers and employers with existing federal censuses, surveys, and other administrative records. The state Labor Market Information (LMI) agencies supply key data from unemployment wage records and from businesses each quarter. The Census Bureau merges the state-supplied data with current demographic information to produce the data found in OnTheMap. By combining data from different administrative sources, censuses, and surveys, the Census Bureau produces local employment information that was not previously available.

Florida Department of Economic Opportunity, Bureau of Workforce Statistics and Economic Research (WSER)

The Florida Department of Economic Opportunity, Bureau of Workforce Statistics and Economic Research (WSER), produces, analyzes, and distributes labor statistics to improve economic decision making. These data are produced as part of the federal/state cooperative statistical program with the U.S. Department of Labor, Bureau of Labor Statistics, and the Employment and Training Administration.

Executive Summary

The analysis of workforce and demographic characteristics, including commuting patterns of St. Lucie County was conducted to provide economic data on the population and labor force living or working in the county. The report is useful for detailing where workers work and live in order to align resources. This report includes population, labor force, and demographics for St. Lucie County.

Workers employed in St. Lucie County are clustered in the Health Care and Social Assistance (15.1%), and Retail Trade (13.1%) industries. Workers living in St. Lucie County are concentrated in the Health Care and Social Assistance (16.4%), and Retail Trade (13.2%) industries.

A detailed examination of commuting patterns for St. Lucie County shows that the county has a net outflow of -40,188 workers. Using the latest annual Census data available, there were 75,117 workers employed in St. Lucie County and 115,305 workers living in St. Lucie County. Of the workers who lived in the county, 70,841 workers (61.4%) were employed outside the county.

With 61.4% of workers who reside in St. Lucie County employed outside the county, St. Lucie County was ranked 33 of 67 for the highest outflow rankings among Florida counties. Leon County (20.7%) had the highest outflow rate, followed by Miami-Dade County (21.4%) and Duval County (24.9%). Glades County (84.2%), Jefferson County (81.7%), and Gilchrist County (80.0%) had the lowest worker outflow rates.

Of the 70,841 St. Lucie County workers employed outside the county, the top destination counties are Martin County (19,797 workers), Palm Beach County (15,457 workers), and Indian River County (6,269 workers). Of the 30,653 St. Lucie County workers living outside the county, the top origin counties are Martin County (5,169 workers), Indian River County (4,834 workers), and Palm Beach County (3,927 workers).

People QuickFacts

	St. Lucie County	Florida	United States
Population			
Population Estimates, July 1 2021, (V2021)	343,579	21,781,128	331,893,745
Population estimates base, April 1, 2020, (V2021)	329,226	21,538,187	331,449,281
Population, percent change - April 1, 2020 (estimates base) to July 1, 2021, (V2021)	4.4%	1.1%	0.1%
Population, Census, April 1, 2020	329,226	21,538,187	331,449,281
Population, Census, April 1, 2010	277,789	18,801,310	308,745,538
Age and Sex			
Persons under 5 years, percent	5.0%	5.3%	6.0%
Persons under 18 years, percent	19.5%	19.7%	22.3%
Persons 65 years and over, percent	24.7%	20.9%	16.5%
Female persons, percent	51.2%	51.1%	50.8%
Race and Hispanic Origin			
White alone, percent	73.6%	77.3%	76.3%
Black or African American alone, percent(a)	21.4%	16.9%	13.4%
American Indian and Alaska Native alone, percent(a)	0.6%	0.5%	1.3%
Asian alone, percent(a)	2.0%	3.0%	5.9%
Native Hawaiian and Other Pacific Islander alone, percent(a)	0.1%	0.1%	0.2%
Two or More Races, percent	2.3%	2.2%	2.8%
Hispanic or Latino, percent(b)	19.9%	26.4%	18.5%
White alone, not Hispanic or Latino, percent	55.9%	53.2%	60.1%
Population Characteristics			
Veterans, 2016-2020	23,883	1,416,472	17,835,456
Foreign born persons, percent, 2016-2020	16.1%	20.8%	13.5%
Housing			
Housing units, July 1, 2021, (V2021)	153,312	10,054,457	142,153,010
Owner-occupied housing unit rate, 2016-2020	75.1%	66.2%	64.4%
Median value of owner-occupied housing units, 2016-2020	\$209,700	\$232,000	\$229,800
Median selected monthly owner costs -with a mortgage, 2016-2020	\$1,441	\$1,539	\$1,621
Median selected monthly owner costs -without a mortgage, 2016-2020	\$506	\$513	\$509
Median gross rent, 2016-2020	\$1,214	\$1,218	\$1,096
Building permits, 2021	7,461	213,494	1,736,982

Legend

The vintage year (e.g., V2016) refers to the final year of the series (2010 thru 2016). Different vintage years of estimates are not comparable.

- (a) Includes persons reporting only one race
- (b) Hispanics may be of any race, so also are included in applicable race categories
- (c) Economic Census Puerto Rico data are not comparable to U.S. Economic Census data

Value Flags

- "-" No or too few sample observations were available to compute an estimate.
- "D" Suppressed to avoid disclosure of confidential information
- "F" Fewer than 25 firms
- "NA" Not available
- "S" Suppressed; does not meet publication standards
- "Z" Value greater than zero but less than half unit of measure shown

Source: U.S. Census Bureau, State & County QuickFacts.

People QuickFacts (continued)

	St. Lucie County	Florida	United States
Families & Living Arrangements			
Households, 2016-2020	118,527	7,931,313	122,354,219
Persons per household, 2016-2020	2.68	2.62	2.60
Living in same house 1 year ago, percent of persons age 1 year+, 2016-2020	87.4%	84.9%	86.2%
Language other than English spoken at home, percent of persons age 5 years+, 2016- 2020	22.5%	29.4%	21.5%
Computer and Internet Use			
Households with a computer, percent, 2016-2020	93.3%	93.1%	91.9%
Households with a broadband Internet subscription, percent, 2016-2020	87.8%	85.4%	85.2%
Education			
High school graduate or higher, percent of persons age 25 years+, 2016-2020	87.3%	88.5%	88.5%
Bachelor's degree or higher, percent of persons age 25 years+, 2016-2020	22.5%	30.5%	32.9%
Health			
With a disability, under age 65 years, percent, 2016-2020	9.9%	8.7%	8.7%
Persons without health insurance, under age 65 years, percent	18.1%	16.3%	10.2%
Economy			
In civilian labor force, total, percent of population age 16 years+, 2016-2020	55.0%	58.6%	63.0%
In civilian labor force, female, percent of population age 16 years+, 2016-2020	50.8%	54.4%	58.4%
Total accommodation and food services sales, 2012 (\$1,000)(c)	329,276	49,817,925	708,138,598
Total health care and social assistance receipts/revenue, 2012 (\$1,000)(c)	1,342,092	124,061,425	2,040,441,203
Total manufacturers shipments, 2012 (\$1,000)(c)	605,702	96,924,106	5,696,729,632
Total retail sales, 2012 (\$1,000)(c)	3,709,492	273,867,145	4,219,821,871
Total retail sales per capita, 2012(c)	\$13,068	\$14,177	\$13,443
Transportation			
Mean travel time to work (minutes), workers age 16 years+, 2016-2020	27.8	27.9	26.9
Income & Poverty			
Median household income (in 2020 dollars), 2016-2020	\$55,237	\$57,703	\$64,994
Per capita income in past 12 months (in 2020 dollars), 2016-2020	\$28,426	\$32,848	\$35,384
Persons in poverty, percent	13.8%	12.4%	11.4%

Legend

The vintage year (e.g., V2016) refers to the final year of the series (2010 thru 2016). Different vintage years of estimates are not comparable. Fact Notes

- (a) Includes persons reporting only one race
- (b) Hispanics may be of any race, so also are included in applicable race categories
- (c) Economic Census Puerto Rico data are not comparable to U.S. Economic Census data

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- "Z" Value greater than zero but less than half unit of measure shown

Source: U.S. Census Bureau, State & County QuickFacts.

Business and Geography QuickFacts

	St. Lucie County	Florida	United States
Businesses			
Total employer establishments, 2020	6,407	591,04	8,000,178
Total employment, 2020	67,708	9,084,07	134,163,349
Total annual payroll, 2020 (\$1,000)	2,522,510	440,383,03	7,564,809,878
Total employment, percent change, 2019-2020	2.7%	2.5%	0.9%
Total nonemployer establishments, 2018	28,819	2,388,050	26,485,532
All firms, 2012	25,489	2,100,187	27,626,360
Men-owned firms, 2012	13,468	1,084,885	14,844,597
Women-owned firms, 2012	9,105	807,817	9,878,397
Minority-owned firms, 2012	9,005	926,112	7,952,386
Nonminority-owned firms, 2012	15,770	1,121,749	18,987,918
Veteran-owned firms, 2012	2,426	185,756	2,521,682
Nonveteran-owned firms, 2012	21,869	1,846,686	24,070,685
Geography			
Population per square mile, 2010	485.7	350.6	87.4
Land area in square miles, 2010	571.93	53,624.76	3,531,905.43
FIPS Code	12111	12	1

Source: U.S. Census Bureau, State & County QuickFacts.

Labor Force, Employment, and Unemployment

	March 2022				March 2021			
	LABOR	EMPLOY-	UNEMPLO	OYMENT	LABOR	EMPLOY-	UNEMPL	OYMENT
	FORCE	MENT	LEVEL	RATE (%)	FORCE	MENT	LEVEL	RATE (%)
Workforce Region 20	294,357	286,019	8,338	2.8	287,288	272,900	14,388	5.0
Indian River County	66,431	64,466	1,965	3.0	64,910	61,531	3,379	5.2
Martin County	75,080	73,371	1,709	2.3	73,008	70,064	2,944	4.0
St. Lucie County	152,846	148,182	4,664	3.1	149,370	141,305	8,065	5.4
Florida	10,544,000	10,259,000	284,000	2.7	10,152,000	9,618,000	534,000	5.3
United States	164,274,000	158,106,000	6,168,000	3.8	160,397,000	150,493,000	9,905,000	6.2

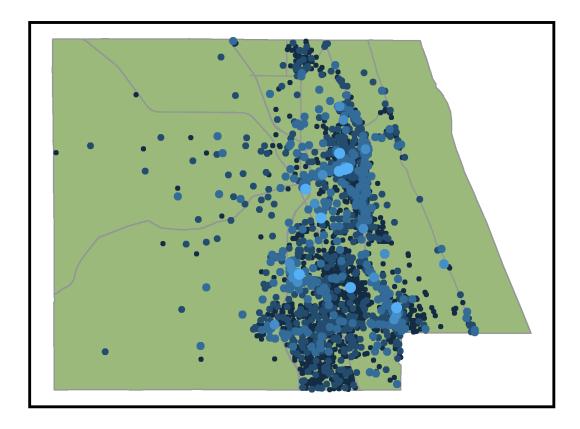
Source: U.S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics.

Population

	Population Estimate (as of July 1)							
	2014	2015	2016	2017	2018	2019	2020	2021
Workforce Region 20	587,609	600,275	615,050	627,105	638,354	649,220	650,149	667,183
Indian River County	144,445	147,434	151,159	154,241	157,187	159,923	160,345	163,662
Martin County	153,119	155,559	158,325	159,701	160,742	161,000	158,529	159,942
St. Lucie County	290,045	297,282	305,566	313,163	320,425	328,297	331,275	343,579
Florida	19,845,911	20,209,042	20,613,477	20,963,613	21,244,317	21,477,737	21,569,932	21,781,128
United States	318,301,008	320,635,163	322,941,311	324,985,539	326,687,501	328,239,523	331,501,080	331,893,745

Source: U.S. Census Bureau, Population Division.

Where Workers Work in St. Lucie County - Job Counts

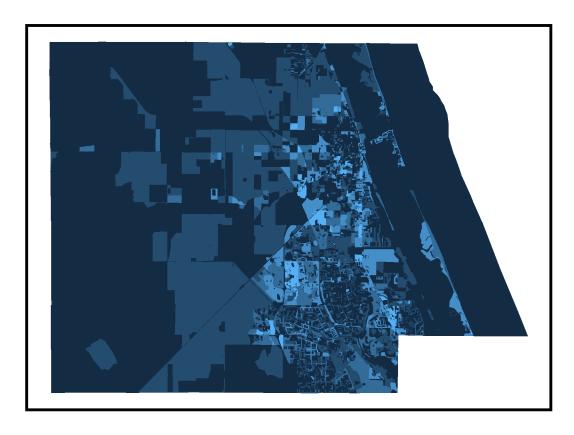


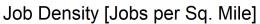
Job Count [Jobs per Census Block]

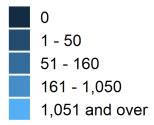
- 1 5
- 6 35
- 36 383
- **384 1,079**
- **1**,080 6,122

Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Where Workers Work in St. Lucie County - Job Density







Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

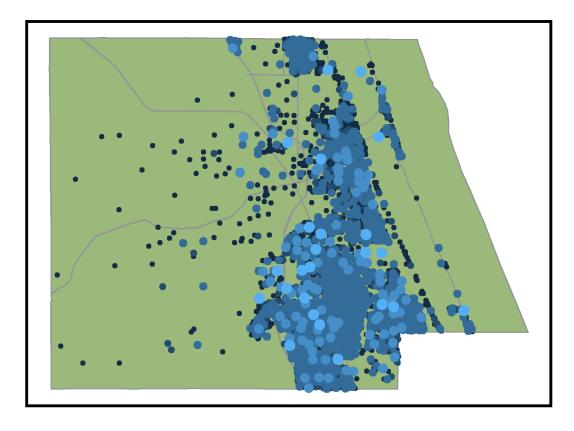
Work Area Profile Summary

	Count	Share
Total Primary Jobs	75,117	100.0%
Jobs by Worker Age		
Age 29 or younger	16,161	21.5%
Age 30 to 54	38,810	51.7%
Age 55 or older	20,146	26.8%
Jobs by Earnings		
\$1,250 per month or less	15,016	20.0%
\$1,251 to \$3,333 per month	30,937	41.2%
More than \$3,333 per month	29,164	38.8%
Jobs by NAICS Industry Sector		
Agriculture, Forestry, Fishing and Hunting	550	0.7%
Mining, Quarrying, and Oil and Gas Extraction	17	0.0%
Utilities	1,243	1.7%
Construction	5,604	7.5%
Manufacturing	3,934	5.2%
Wholesale Trade	2,693	3.6%
Retail Trade	9,857	13.1%
Transportation and Warehousing	1,371	1.8%
Information	468	0.6%
Finance and Insurance	1,267	1.7%
Real Estate and Rental and Leasing	1,539	2.0%
Professional, Scientific, and Technical Services	3,737	5.0%
Management of Companies and Enterprises	177	0.2%
Administration & Support, Waste Management and Remediation	5,784	7.7%
Educational Services	8,459	11.3%
Health Care and Social Assistance	11,345	15.1%
Arts, Entertainment, and Recreation	1,370	1.8%
Accommodation and Food Services	7,704	10.3%
Other Services (excluding Public Administration)	2,671	3.6%
Public Administration	5,327	7.1%

Work Area Profile Summary - Demographics

	Count	Share
Jobs by Worker Race		
White Alone	56,593	75.3%
Black or African American Alone	15,173	20.2%
American Indian or Alaska Native Alone	334	0.4%
Asian Alone	1,750	2.3%
Native Hawaiian or Other Pacific Islander Alone	94	0.1%
Two or More Race Groups	1,173	1.6%
Jobs by Worker Ethnicity		
Not Hispanic or Latino	61,105	81.3%
Hispanic or Latino	14,012	18.7%
Jobs by Worker Educational Attainment		
Less than high school	9,819	13.1%
High school or equivalent, no college	16,376	21.8%
Some college or Associate degree	18,718	24.9%
Bachelor's degree or advanced degree	14,043	18.7%
Educational attainment not available (workers aged 29 or younger)	16,161	21.5%
Jobs by Worker Sex		
Male	37,123	49.4%
Female	37,994	50.6%

Where Workers Live in St. Lucie County - Job Holder Counts

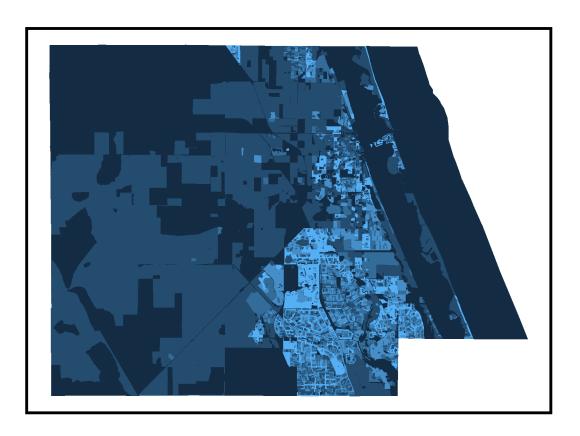


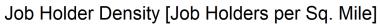
Job Holder Count [Job Holders per Census Block]

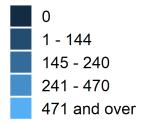
- 1 15
- 16 22
- 23 92
- 93 232
- **233 752**

Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Where Workers Live in St. Lucie County - Job Holder Density







Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

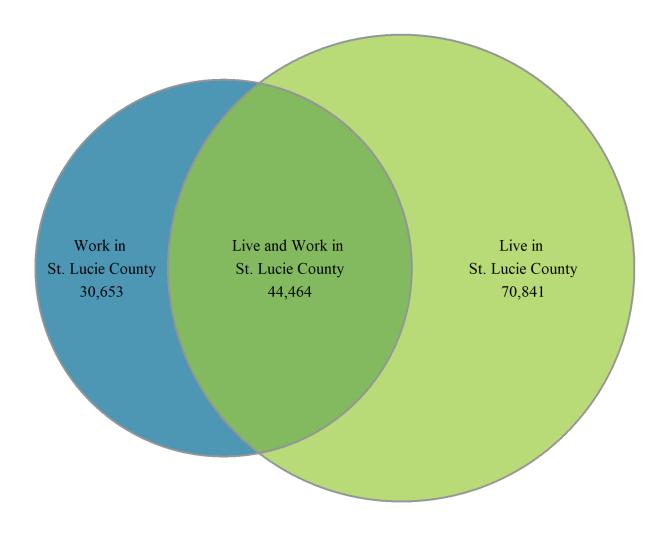
Home Area Profile Summary

	Count	Share
Total Primary Jobs	115,305	100.0%
Jobs by Worker Age		
Age 29 or younger	24,542	21.3%
Age 30 to 54	60,019	52.1%
Age 55 or older	30,744	26.7%
Jobs by Earnings		
\$1,250 per month or less	22,079	19.1%
\$1,251 to \$3,333 per month	46,153	40.0%
More than \$3,333 per month	47,073	40.8%
Jobs by NAICS Industry Sector		
Agriculture, Forestry, Fishing and Hunting	1,054	0.9%
Mining, Quarrying, and Oil and Gas Extraction	55	0.0%
Utilities	889	0.8%
Construction	8,952	7.8%
Manufacturing	6,124	5.3%
Wholesale Trade	4,279	3.7%
Retail Trade	15,204	13.2%
Transportation and Warehousing	3,209	2.8%
Information	1,203	1.0%
Finance and Insurance	3,109	2.7%
Real Estate and Rental and Leasing	2,112	1.8%
Professional, Scientific, and Technical Services	6,229	5.4%
Management of Companies and Enterprises	959	0.8%
Administration & Support, Waste Management and Remediation	8,516	7.4%
Educational Services	9,244	8.0%
Health Care and Social Assistance	18,901	16.4%
Arts, Entertainment, and Recreation	2,610	2.3%
Accommodation and Food Services	11,685	10.1%
Other Services (excluding Public Administration)	3,960	3.4%
Public Administration	7,011	6.1%

Home Area Profile Summary - Demographics

	Count	Share
Jobs by Worker Race		
White Alone	85,475	74.1%
Black or African American Alone	24,825	21.5%
American Indian or Alaska Native Alone	540	0.5%
Asian Alone	2,478	2.1%
Native Hawaiian or Other Pacific Islander Alone	118	0.1%
Two or More Race Groups	1,869	1.6%
Jobs by Worker Ethnicity		
Not Hispanic or Latino	94,548	82.0%
Hispanic or Latino	20,757	18.0%
Jobs by Worker Educational Attainment		
Less than high school	14,746	12.8%
High school or equivalent, no college	24,627	21.4%
Some college or Associate degree	28,875	25.0%
Bachelor's degree or advanced degree	22,515	19.5%
Educational attainment not available (workers aged 29 or younger)	24,542	21.3%
Jobs by Worker Sex		
Male	57,188	49.6%
Female	58,117	50.4%

Labor Inflow/Outflow Map



 $Source: U.S.\ Census\ Bureau,\ On The Map\ Application\ and\ Longitudinal\ Employer-Household\ Dynamics\ program.$

Of the 75,117 people who are employed in St. Lucie County, 44,464 (59.2%) live and work in the county. There are 30,653 (40.8%) workers who live outside St. Lucie County and work within the county. Of the 115,305 workers who live within St. Lucie County, 70,841 (61.4%) residents work outside the county. There is a net outflow of -40,188 workers from St. Lucie County.

Labor Inflow/Outflow Summary

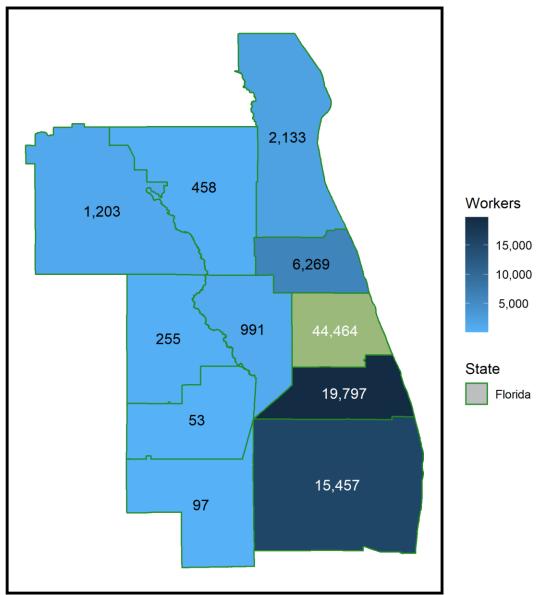
	Count	Share
St. Lucie County Labor Market Size (Primary Jobs)		
Employed in the Selection Area	75,117	100.0%
Living in the Selection Area	115,305	153.5%
Net Job Inflow (+) or Outflow (-)	-40,188	-
St. Lucie County Labor Force Efficiency (Primary Jobs)		
Living in the Selection Area	115,305	100.0%
Living and Employed in the Selection Area	44,464	38.6%
Living in the Selection Area but Employed Outside	70,841	61.4%
St. Lucie County Employment Efficiency (Primary Jobs)		
Employed in the Selection Area	75,117	100.0%
Employed and Living in the Selection Area	44,464	59.2%
Employed in the Selection Area but Living Outside	30,653	40.8%
Outflow Job Characteristics		
External Jobs Filled by Residents	70,841	100.0%
Workers Aged 29 or younger	15,431	21.8%
Workers Aged 30 to 54	36,790	51.9%
Workers Aged 55 or older	18,620	26.3%
Workers Earning \$1,250 per month or less	13,271	18.7%
Workers Earning \$1,251 to \$3,333 per month	27,490	38.8%
Workers Earning More than \$3,333 per month	30,080	42.5%
Workers in the "Goods Producing" Industry Class	10,352	14.6%
Workers in the "Trade, Transportation, and Utilities" Industry Class	16,974	24.0%
Workers in the "All Other Services" Industry Class	43,515	61.4%

Labor Inflow/Outflow Summary (continued)

	Count	Share
Inflow Job Characteristics (Primary Jobs)		
Internal Jobs Filled by Outside Workers	30,653	100.0%
Workers Aged 29 or younger	7,050	23.0%
Workers Aged 30 to 54	15,581	50.8%
Workers Aged 55 or older	8,022	26.2%
Workers Earning \$1,250 per month or less	6,208	20.3%
Workers Earning \$1,251 to \$3,333 per month	12,274	40.0%
Workers Earning More than \$3,333 per month	12,171	39.7%
Workers in the "Goods Producing" Industry Class	4,272	13.9%
Workers in the "Trade, Transportation, and Utilities" Industry Class	8,557	27.9%
Workers in the "All Other Services" Industry Class	17,824	58.1%
Interior Flow Job Characteristics (Primary Jobs)		
Internal Jobs Filled by Residents	44,464	100.0%
Workers Aged 29 or younger	9,111	20.5%
Workers Aged 30 to 54	23,229	52.2%
Workers Aged 55 or older	12,124	27.3%
Workers Earning \$1,250 per month or less	8,808	19.8%
Workers Earning \$1,251 to \$3,333 per month	18,663	42.0%
Workers Earning More than \$3,333 per month	16,993	38.2%
Workers in the "Goods Producing" Industry Class	5,833	13.1%
Workers in the "Trade, Transportation, and Utilities" Industry Class	6,607	14.9%
Workers in the "All Other Services" Industry Class	32,024	72.0%

Work Destination Summary - Neighboring County Map

Where Workers are Employed Who Live in St. Lucie County



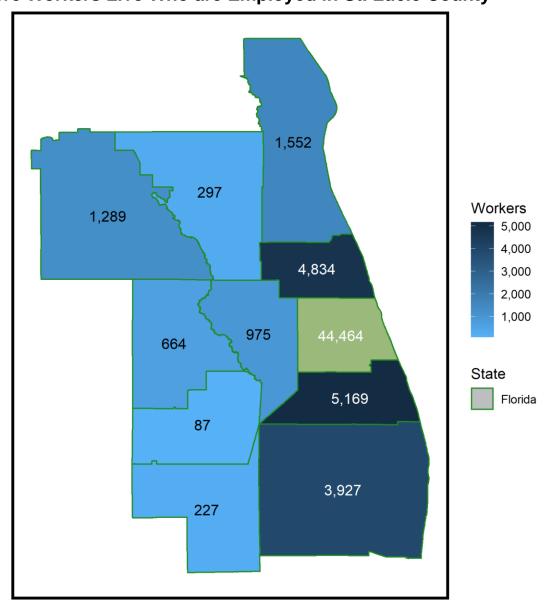
Note: The target county (in green) shows people that live in and work in St. Lucie County.

Work Destination Summary Table

Where Workers are Employed Who Live in St. Lucie County

	Count	Share
Total Primary Jobs	115,305	100.0%
Job Counts by Counties Where Workers are Employed -		
Primary Jobs		
St. Lucie County, FL	44,464	38.6%
Martin County, FL	19,797	17.2%
Palm Beach County, FL	15,457	13.4%
Indian River County, FL	6,269	5.4%
Broward County, FL	5,470	4.7%
Miami-Dade County, FL	3,830	3.3%
Orange County, FL	3,293	2.9%
Brevard County, FL	2,133	1.8%
Hillsborough County, FL	1,928	1.7%
Polk County, FL	1,203	1.0%
Lee County, FL	1,124	1.0%
Okeechobee County, FL	991	0.9%
Duval County, FL	850	0.7%
Pinellas County, FL	842	0.7%
Seminole County, FL	768	0.7%
Sarasota County, FL	591	0.5%
Volusia County, FL	552	0.5%
Collier County, FL	510	0.4%
Osceola County, FL	458	0.4%
Manatee County, FL	421	0.4%
Lake County, FL	372	0.3%
Alachua County, FL	366	0.3%
Pasco County, FL	336	0.3%
Leon County, FL	272	0.2%
Charlotte County, FL	266	0.2%
All Other Locations	2,742	2.4%

Home Destination Summary - Neighboring County Map Where Workers Live Who are Employed in St. Lucie County



Note: The target county (in green) shows people that live in and work in St. Lucie County.

Home Destination Summary Table

Where Workers Live Who are Employed in St. Lucie County

	Count	Share
Total Primary Jobs	75,117	100.0%
Job Counts by Counties Where Workers are Employed -		
Primary Jobs		
St. Lucie County, FL	44,464	59.2%
Martin County, FL	5,169	6.9%
Indian River County, FL	4,834	6.4%
Palm Beach County, FL	3,927	5.2%
Broward County, FL	2,123	2.8%
Miami-Dade County, FL	1,713	2.3%
Brevard County, FL	1,552	2.1%
Polk County, FL	1,289	1.7%
Orange County, FL	1,077	1.4%
Okeechobee County, FL	975	1.3%
Hillsborough County, FL	832	1.1%
Lee County, FL	700	0.9%
Highlands County, FL	664	0.9%
Volusia County, FL	498	0.7%
Pinellas County, FL	427	0.6%
Collier County, FL	373	0.5%
Seminole County, FL	360	0.5%
Pasco County, FL	324	0.4%
Duval County, FL	297	0.4%
Osceola County, FL	297	0.4%
Lake County, FL	268	0.4%
Manatee County, FL	242	0.3%
Sarasota County, FL	230	0.3%
Hendry County, FL	227	0.3%
Marion County, FL	222	0.3%
All Other Locations	2,033	2.7%

Florida Department of Economic Opportunity Bureau of Workforce Statistics and Economic Research (WSER)

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